

A conceptual framework on the role of magnetic cues in songbird migration ecology

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Biological Reviews

DOI:

[10.1111/brv.13082](https://doi.org/10.1111/brv.13082)

Published: 01/08/2024

Peer reviewed version

[Cyswllt i'r cyhoeddiad / Link to publication](#)

Dyfyniad o'r fersiwn a gyhoeddwyd / Citation for published version (APA):

Karwinkel, T., Peter, A., Holland, R., Thorup, K., Bairlein, F., & Schmaljohann, H. (2024). A conceptual framework on the role of magnetic cues in songbird migration ecology. *Biological Reviews*, 99(4), 1576-1593. <https://doi.org/10.1111/brv.13082>

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1 **A conceptual framework on the role of magnetic cues in songbird**
2 **migration ecology**

3
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19
20 **ABSTRACT**

21 Migrating animals perform astonishing seasonal movements by orienting and navigating over
22 thousands of kilometres with great precision. Many migratory species use cues from the sun,
23 stars, landmarks, olfaction and the Earth's magnetic field for this task. Among vertebrates,
24 songbirds are the most studied taxon in magnetic-cue-related research. Despite multiple
25 studies, we still lack a clear understanding of when, where and how magnetic cues affect the

26 decision-making process of birds and hence, their realised migratory behaviour in the wild.
27 This understanding is especially important to interpret the results of laboratory experiments in
28 an ecologically appropriate way. In this review, we summarise the current findings about the
29 role of magnetic cues for migratory decisions in songbirds. First, we review the
30 methodological principles for orientation and navigation research, specifically by comparing
31 experiments on caged birds with experiments on free-flying birds. While cage experiments
32 can show the sensory abilities of birds, studies with free-flying birds can characterise the
33 ecological roles of magnetic cues. Second, we review the migratory stages, from stopover to
34 endurance flight, in which songbirds use magnetic cues for their migratory decisions and
35 incorporate this into a novel conceptual framework. While we lack studies examining whether
36 and when magnetic cues affect orientation or navigation decisions during flight, the role of
37 magnetic cues during stopover is relatively well studied, but mostly in the laboratory.
38 Notably, many such studies have produced contradictory results so that understanding the
39 biological importance of magnetic cues for decisions in free-flying songbirds is not
40 straightforward. One potential explanation is that reproducibility of magnetic-cue experiments
41 is low, probably because variability in the behavioural responses of birds among experiments
42 is high. We are convinced that parts of this variability can be explained by species-specific
43 and context-dependent reactions of birds to the study conditions and by the bird's high
44 flexibility in whether they include magnetic cues in a decision or not. Ultimately, this review
45 should help researchers in the challenging field of magnetoreception to design experiments
46 meticulously and interpret results of such studies carefully by considering the migration
47 ecology of their focal species.

48

49 *Key words:* bird migration, orientation, navigation, geomagnetic map, migration ecology,
50 magnetoreception, magnetic compass.

51

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81

82 I. INTRODUCTION

83 Migration is a worldwide and widespread phenomenon in animals, which may travel up to
84 tens of thousands of kilometres and connect different continents and oceans during their
85 seasonal movements (Milner-Gulland, Fryxell & Sinclair, 2011). Migratory birds perform
86 these movements with astonishing orientation and navigation capabilities, including returning
87 to specific locations after a journey of several thousands of kilometres (Mouritsen, 2018). For
88 example, pied flycatchers (*Ficedula hypoleuca*) return to the same forest patch in Europe,
89 often to the same nest box, every breeding season after overwintering in the same trees in sub-
90 Saharan Africa year after year (Salewski, Bairlein & Leisler, 2002; Harvey *et al.*, 1984).
91 Similarly striking site fidelity has been observed in other songbird species (Salewski, Bairlein
92 & Leisler, 2000; Price, 1981). This accuracy has fascinated people for centuries (Bairlein *et*
93 *al.*, 2014) and may be even more astonishing when considering that many songbird migrants
94 travel at night and reach their population-specific wintering grounds without parental or social
95 guidance during the autumnal inaugural migration. This requires an innate migratory program
96 which determines, at its most basic, how long to migrate for and in which direction (clock-
97 and-compass orientation) (Berthold, 1991; Mouritsen & Mouritsen, 2000; Mouritsen, 1998a)
98 and how to respond behaviourally and physiologically to variation in environmental
99 conditions *en route* (Jenni & Schaub, 2003; Schmaljohann, Eikenaar & Sapir, 2022).

100 Next to ‘orientation’, i.e. use of a compass to determine the direction of movement,
101 migratory birds can also ‘navigate’, i.e. determine their location on a ‘map’ and use this
102 information to decide on a compass direction towards the migratory destination (Griffin,
103 1952). The latter includes ‘true navigation’, i.e. returning to a known location from an

104 unknown place (Holland, 2014). Available cues for orientation and navigation are celestial
105 cues (star patterns, the sun's position and the sun's polarisation pattern), the Earth's magnetic
106 field, landmarks and olfactory cues (reviewed in Mouritsen, 2018). The Earth's magnetic field
107 provides two major information types: first, its dipolar magnetic characteristic provides
108 information about direction for compass orientation (Fig. 1A). Second, its specific properties,
109 namely intensity, inclination angle and declination angle, provide predictable geographical
110 gradients around the globe, serving as map information for navigation (Fig. 1B–F).

111 With regards to the perception and use of these magnetic cues, songbirds are the most
112 studied taxon among vertebrates and have been key model organisms for over half a century
113 (Merkel & Wiltschko, 1965; Emlen, 1970*b*). This might be explained by songbirds having
114 several characteristics that make them especially suited for orientation and navigation
115 research. Many songbird species, especially long-distance migrants, predominantly migrate at
116 night and independently of other individuals (Papi & Wallraff, 1982; Newton, 2008). As most
117 juveniles are not guided by parents, siblings or conspecifics during their first migration to the
118 unfamiliar wintering grounds (Newton, 2008; Pulido, 2007), they provide excellent naïve
119 experimental units for studying orientation, while the study of adults allows investigation of
120 experienced birds with successful previous migrations. Additionally, most songbirds follow a
121 stop-and-go strategy during migration (Åkesson & Hedenström, 2007; Delingat *et al.*, 2006)
122 with migratory flights during the night (Alerstam, 1990; Schmaljohann, Liechti & Bruderer,
123 2007), and stopover periods to accumulate energy, rest and recover during the day
124 (Schmaljohann *et al.*, 2022). This allows researchers to separate migratory activity during the
125 night from other activities at the stopover site during the day. Their small size further requires
126 less space in an experimental setup, e.g. in orientation cages (Emlen & Emlen, 1966; Merkel,
127 1958), and allows adequate caging facilities for large sample sizes. Advantageously, even
128 under caged conditions many songbirds show key behavioural characteristics that can be
129 directly linked to migration behaviour in the wild. Specifically, orientation behaviour in

130 funnel cages correlates with their vanishing bearing in free flight (Mouritsen, 1998b). Further,
131 the amount of migratory restlessness (*Zugunruhe*), i.e. nocturnal movements in caged birds
132 during migration season, predicts the actual departure motivation in the wild on a night-to-
133 night level (Eikenaar *et al.*, 2014; Berthold, 1973) and the start of migratory restlessness
134 correlates positively with departure timing within the night (Schmaljohann *et al.*, 2015).

135 Despite an extensive literature on magnetoreception in songbirds, we still lack a clear
136 understanding of when, where and how songbirds use magnetic cues for their migratory
137 decisions in the wild. This becomes particularly obvious when considering the low
138 repeatability, reproducibility and replicability in magnetic-cue-related studies, which show
139 very high variability in the birds' behavioural responses to similar experimental manipulations
140 [e.g. compare Cochran, Mouritsen & Wikelski (2004) with Chernetsov *et al.* (2011);
141 Chernetsov *et al.* (2017) with Chernetsov *et al.* (2020); or Fransson *et al.* (2001) with Bulte *et al.*
142 *et al.* (2017)]. One reason for the high variability might lie in the fact that behavioural decisions
143 of songbirds are based on a complex interplay of intrinsic (e.g. age, energy stores) and
144 extrinsic (e.g. wind conditions, time of season) factors (Müller *et al.*, 2016; Schmaljohann *et al.*,
145 2022; Jenni & Schaub, 2003). Considering the decision-making processes of the birds and
146 how they might differ depending on the migration ecology of the species could help to design
147 more meaningful experiments and thus increase the probability of obtaining more repeatable,
148 reproducible and replicable results. We therefore encourage researchers of magnetoreception
149 and readers of the animal orientation and navigation literature to consider the migratory
150 ecology of the study species when exploring how songbirds use magnetic cues for their
151 migratory decisions.

152 The first objective of this review is to summarise the methodological approaches for
153 assessing magnetic-cue-related hypotheses in migratory songbirds and evaluate their
154 contribution to understanding these processes in the wild. Our second objective is to review
155 the specific roles of magnetic cues in the context of migration ecology by focussing on the

156 decision-making processes of songbirds in the wild. For this, we summarise how birds might
157 perceive directional compass information and geographical map information. We then provide
158 a conceptual framework investigating how magnetic cues might affect migratory decisions
159 from stopovers to active migratory flight towards their destination. Additionally, we provide
160 as supporting information (Table S1) a comprehensive list of the primary literature for each
161 magnetic-cue-related hypothesis. Finally, we hope that our conceptual framework will be an
162 important step to proper evaluation of the findings of future cage and free-flight studies in the
163 field of magnetoreception in an ecological context.

164

165 **II. METHODOLOGICAL APPROACHES**

166 To study the significance of magnetic cues for orientation- and navigation-related hypotheses
167 in migratory songbirds, most experimental approaches follow a common structure
168 incorporating two steps. The first step involves a manipulation altering the information
169 provided by a magnetic cue that the bird might access (Fig. 2A). In the second step, the
170 response of the bird to this manipulation is recorded, often in restricted environments, i.e.
171 cage experiments, but also in free flight (Fig. 2B). Table S1 provides a list of magnetic-cue-
172 related orientation and navigation hypotheses for migratory songbirds.

173

174 **(1) Manipulation of perceived magnetic information**

175 An altered magnetic information perception for the bird can be achieved either by (a)
176 manipulating the cue itself, or by (b) manipulating the (hypothesised) biological sensor for
177 magnetic perception (Fig. 2A).

178

179 *(a) Magnetic cue manipulation*

180 Strategically selected study sites and times can provide natural ‘near-experimental’
181 setups to study magnetic orientation and navigation behaviour, e.g. natural magnetic

182 anomalies caused by magnetic minerals in the Earth's crust (Alerstam, 1987; Skiles, 1985) or
183 weather events (Able, 1982a). As the Earth's magnetic field varies constantly with patterns
184 occurring on a scale from decades (secular variation) to days (Bloxham & Gubbins, 1985),
185 one can also use this natural variation for correlative studies (Benitez-Paez *et al.*, 2021; Wynn
186 *et al.*, 2020, 2022a,b).

187 Besides natural changes in the magnetic field, its three major components (Fig. 1) can
188 be changed artificially: (1) intensity (Fig. 1B); (2) inclination (e.g. Wiltschko *et al.*, 1993; Fig.
189 1C, D), including the (horizontal) direction of field lines (e.g. Cochran *et al.*, 2004; Fig. 1A;
190 see Section III); and (3) declination (e.g. Chernetsov *et al.*, 2017, 2020; Fig. 1E, F). The
191 magnetic field can also be cancelled out, i.e. true-zero magnetic fields (Mouritsen, 1998b), or
192 constantly moved, providing a non-specific magnetic stimulus (Elbers *et al.*, 2017). Further,
193 one can imitate the magnetic field of other locations by specifically changing the components
194 of the magnetic field, which is called 'virtual (magnetic) displacement'. Virtual magnetic
195 displacement can be applied either instantaneously (Kishkinev *et al.*, 2015) or continuously
196 over several days/weeks, simulating a slow migration through space (Fransson *et al.*, 2001;
197 Bulte *et al.*, 2017). Nevertheless, care should be taken to select a magnetically unequivocal
198 virtual location, as certain combinations of magnetic properties may be repeated across the
199 globe (Schneider *et al.*, 2023). Helmholtz-coils (e.g. in Wiltschko, 1968) and three-
200 dimensional Merritt-coils (Merritt, Purcell & Stroink, 1983) are used most frequently, but
201 other coil arrangements (e.g. Alldred & Scollar 4-Coil, Lee-Whiting 4-Coil, Rubens 5-Coil)
202 have been used as well (Kirschvink, 1992). As the magnetic field is only manipulated in a
203 restricted space within the coil system (usually <1 m³), birds have to be caged.

204 Alongside virtual displacement, actual physical displacement has been used for
205 decades for navigational studies (e.g. Perdeck, 1958; Thorup *et al.*, 2007; Holland *et al.*, 2009;
206 Mewaldt, Cowley & Won, 1973; Mewaldt, 1964; Chernetsov, Kishkinev & Mouritsen,
207 2008b). With a physical displacement, the magnetic cues also change, but interpretations of

208 behavioural responses related to the location change must be made carefully, as other cues,
209 such as landscape and odour, will likely alter as well. During transportation, the birds may
210 experience a gradual shift in the magnetic cues or other environmental conditions, such as
211 timing of sunrise and sunset events. If they consider these shifts, they may gradually adjust
212 their behaviour to the new conditions, so that the effects of the displacement might be less
213 than expected.

214 The most non-specific method to manipulate the perceived magnetic field for a bird is
215 by attaching magnets to the bird. This method was first applied to pigeons (e.g. Larkin &
216 Keeton, 1976; Keeton, 1971), and later to seabirds (e.g. Mouritsen *et al.*, 2003; Massa *et al.*,
217 1991), but only recently to songbirds (Packmor *et al.*, 2021).

218 Further conclusions about the use of the magnetic field by birds can be drawn from
219 manipulation of other cues that are hypothesised to interact with and complement magnetic
220 cues, such as location of sunset (e.g. Moore, 1985), polarisation pattern (e.g. Muheim, Phillips
221 & Åkesson, 2006b; Schmaljohann *et al.*, 2013b), and stellar cues (e.g. Mouritsen & Larsen,
222 2001).

223

224 (b) *Magnetic sensor manipulation*

225 Instead of manipulating the cues, manipulations can also take place on the level of the
226 biological (magnetic) sensor (Fig. 2B). Currently, there are three sensor types proposed: (1)
227 the radical-pair-based mechanism in the eye (Hore & Mouritsen, 2016); (2) a magnetic-
228 particle-based mechanism (Wiltschko *et al.*, 2006), likely located in the upper beak and
229 innervated by the ophthalmic branch of the trigeminal nerve (Beason & Semm, 1996; Heyers
230 *et al.*, 2010; Kishkinev *et al.*, 2013); and (3) a magnetoreceptor in the inner ear, either based
231 on magnetite (Wu & Dickman, 2011; but see Malkemper *et al.*, 2019) or on electromagnetic
232 induction (Nimpf *et al.*, 2019; Jungerman & Rosenblum, 1980). Electromagnetic induction
233 was first described for aquatic animals (Lohmann & Johnsen, 2000; Paulin, 1995) and was

234 recently suggested to be the basis of a magnetic compass and/or map sense in pigeons (Nimpf
235 & Keays, 2022). Experimental proof for a role of electromagnetic induction in songbird
236 navigation is currently lacking, hence we focus herein on the first two mechanisms.

237 Formerly, it was assumed that there is a clear functional separation of the two sensors
238 proposed for songbirds: the radical-pair-based sensor in the eye provides compass
239 information, i.e. magnetic direction, and the magnetic-particle-based sensor in the upper beak
240 provides geomagnetic map information, i.e. magnetic location (see Section III). However,
241 recent findings question this strict separation, as the radical-pair-based sensor might
242 contribute to the geomagnetic map by providing information on declination (Chernetsov *et*
243 *al.*, 2017) and/or inclination (Fig. 1C–F).

244 The radical-pair-based mechanism has been experimentally disturbed by
245 electromagnetic radiation in the ~0.1 to ~100 MHz frequency range (e.g. Leberecht *et al.*,
246 2023; see Table S1 for more references) or by inactivating the putatively corresponding brain
247 region, named Cluster N (Zapka *et al.*, 2009). Manipulation of the putative magnetic-particle-
248 based mechanism has been attempted either by nerve section or anaesthesia of the trigeminal
249 nerve to disable neuronal transmission (Kishkinev *et al.*, 2013; Beason & Semm, 1996) or by
250 modifying the mechanism by remagnetisation of the assumed magnetic particles using
251 magnetic pulses (Holland & Helm, 2013; see Table S1 for more references, e.g. Wiltschko *et*
252 *al.*, 1994; Karwinkel *et al.*, 2022a).

253 A general problem with disrupting the hypothesised magnetic sensors is that some
254 manipulations, like surgery, electromagnetic radiation exposure or magnetic pulsing, affect
255 the whole organism. Therefore, such manipulations can potentially impact multiple non-target
256 areas of the body, such as other sensory organs or even physiological traits, both of which
257 could unintentionally cause the observed behaviour. For such manipulations, convincing
258 sham, i.e. control, groups are difficult to achieve, as they do not necessarily impact non-target
259 traits to the same extent as the treatment manipulation. In particular when birds show

260 disorientation after manipulation, it is difficult to assign this with certainty to an effect on
261 magnetic navigation/orientation behaviour, rather than to a non-magnetic-cue related
262 unspecific effect, as indicated in other species groups. For example, a magnetic pulse was
263 found to alter gene expression in rainbow trout (*Oncorhynchus mykiss*) (Fitak *et al.*, 2017).
264 Furthermore, the effects of low-level electromagnetic radiation appear to be more complex in
265 other species groups (e.g. murine rodents, turtles, newts) than reflected in the songbird
266 literature. There it alters the direction, rather than only increase the scatter in directional
267 responses. Additionally, the directional response in the laboratory in the non-songbird taxa
268 seems to be dependent on the similarity of the electromagnetic environment to the natural, i.e.
269 capture, location (Landler *et al.*, 2015; Phillips *et al.*, 2022; J.B. Phillips, personal
270 communication). These examples outside the songbird literature highlight that magnetic
271 treatments may lead to unintended and unexpected responses of the study animal and that we,
272 consequently, must always question critically whether alternative reasons may explain the
273 results of a study.

274

275 **(2) Recording the bird's behavioural response**

276 The second part of the methodological approaches involves measurements of the
277 birds' behavioural responses to the manipulations described above, from which conclusions
278 about their use of the magnetic field can be drawn. In general, these studies can be divided
279 into two categories: (a) experiments with caged birds, often performed in laboratory
280 environments and (b) experiments with free-flying birds in their natural environment (Fig. 2B,
281 Table S1).

282

283 *(a) Recording behaviour in caged environments*

284 In captive birds, responses regarding orientation and navigation abilities are typically
285 tested in small funnel-shaped orientation arenas called Emlen-funnels (Emlen & Emlen, 1966)

286 (Fig. 2B). During the night in the migration period birds hop in a preferred direction in these
287 circular funnel arenas, leaving footprints and/or scratches on the inclined funnel wall that are
288 assumed to reflect their preferred migratory direction. Although other methods (e.g.
289 videotaping with automated image analysis; use of electric signals triggered when a bird
290 perches in different positions in a cage) have been developed to record the bird's preferred
291 direction digitally (Merkel & Fromme, 1958; Mouritsen *et al.*, 2004; Mouritsen & Larsen,
292 2001; Muheim *et al.*, 2014), many researchers still prefer to record manually the scratches on
293 paper produced by the bird on the funnel wall, and this method remained unchanged for
294 decades (e.g. Emlen & Emlen, 1966; Leberecht *et al.*, 2023). One reason for this is that
295 electrical devices emit electromagnetic radiation that could disrupt the magnetic compass in
296 songbirds (Engels *et al.*, 2014), perhaps making it impossible to study magnetic responses of
297 birds using electronic methods.

298 Other migratory traits studied less frequently in relation to the Earth's magnetic field
299 in caged birds include migratory restlessness (*Zugunruhe*; the amount of nocturnal movement)
300 (Bulte *et al.*, 2017) and physiological responses such as accumulation of energy (Bulte *et al.*,
301 2017; Fransson *et al.*, 2001; Kullberg *et al.*, 2007) or hormone responses (Henshaw *et al.*,
302 2009).

303

304 (b) *Recording behaviour in free flight*

305 Behavioural responses to manipulations can be also recorded in free flight (Fig. 2B),
306 but one has to consider carefully the temporal resolution of the method used. For example,
307 ring recoveries can provide sufficient behavioural data to answer research questions, but often
308 require long study periods (usually >10 years) and large sample sizes (Perdeck, 1958; Wynn
309 *et al.*, 2020, 2022b). For an immediate response, i.e. within a day of treatment, a simple
310 method is to observe visually the vanishing bearings of migratory songbirds at night by
311 attaching a light stick to the bird and tracking its flight direction using binoculars. The spatial

312 resolution of this method is limited to about 0.7–2 km (Mouritsen, 1998b; Dierschke &
313 Delingat, 2003). Radio tracking can substantially extend this range to ~ 5–20 km, with
314 researchers manually tracking radio-tagged birds with handheld antennas over time (Holland,
315 2010; Schmaljohann *et al.*, 2013b) and space (Cochran *et al.*, 2004; Holland *et al.*, 2009). In
316 recent years, automated radio-receiving arrays (e.g. Smolinsky *et al.*, 2013; Müller *et al.*,
317 2018; Brown & Taylor, 2017) advanced this technique by excluding observer biases inherent
318 in manual tracking and integrating single radio-receiving stations to continental-wide
319 networks (Taylor *et al.*, 2017). The lightest available radio tags are only 0.13 g and provide
320 signals for a few weeks with a time resolution of a few seconds. Recent advances in satellite
321 tracking techniques allow recording the behaviour of migrating birds at a higher spatial
322 resolution, but even the lightest tags are at present too heavy for most songbird species
323 (McKinnon & Love, 2018; Bridge *et al.*, 2011) and therefore satellite tags tend to be used for
324 non-passerine orientation and navigation research (e.g. Wikelski *et al.*, 2015; Mouritsen *et al.*,
325 2003; Gagliardo *et al.*, 2013; Thorup *et al.*, 2020).

326 Data from a wide spatial range derived from radio-receiving networks and satellite
327 tracking is valuable because vanishing bearings of free-flying birds for the first few
328 kilometres must be interpreted carefully, as the initial direction does not necessarily represent
329 the preferred migratory direction (Brown & Taylor, 2015; Sjöberg & Nilsson, 2015).
330 Vanishing bearings may also reflect movements within a stopover landscape (Schmaljohann
331 & Eikenaar, 2017; Taylor *et al.*, 2011), depend on energy stores and weather conditions
332 (Schmaljohann & Naef-Daenzer, 2011) or might simply reflect escape behaviour after
333 handling.

334 Species that may breed or winter in the vicinity of the experimental site may already
335 be at their migratory destination. In this case, their behaviour, including vanishing bearing, are
336 not necessarily related to orientation or navigation. Therefore, researchers using vanishing
337 bearings must ensure that experimental birds are still on active migration, do not perform

338 landscape movements and have not reached their migratory destination. Comparison with
339 known species- or population-specific routes from ring recoveries (Spina *et al.*, 2022) can
340 increase confidence in the validity of vanishing bearings.

341 Besides tracking directional responses, other behavioural responses, such as the day-
342 to-day and within-the-night departure decisions (Müller *et al.*, 2016), could also be affected
343 by experimental manipulations but are often not considered in orientation and navigation
344 studies.

345 Other methods to monitor the flight directions of free-flying nocturnal migrants
346 include radar (e.g. Nievergelt, Liechti & Bruderer, 1999), infrared-cameras (e.g. Mirzaei *et*
347 *al.*, 2012) and the moon-watching method (Liechti, Bruderer & Paproth, 1995; Liechti, 2001),
348 but these are not suited to observing individuals after an experimental manipulation. Such
349 observation methods therefore require ‘near-experimental’ designs by using natural variation
350 of environmental cues, such as magnetic anomalies (Alerstam, 1987), ecological barriers
351 (Fortin, Liechti & Bruderer, 1999) or specific landmarks, such as mountain ridges (Liechti *et*
352 *al.*, 1996; Hilgerloh, Weinbecker & Zehtindjiev, 2006), different timings within the year
353 (Zehtindjiev & Liechti, 2003) or natural variation in cloud cover (Able, 1982a).

354

355 (c) *Comparison of caged versus free-flight experiments*

356 In comparison with free-flight experiments, cage experiments have the advantage that
357 the surrounding environment can be controlled for confounding effects, enabling a causal link
358 to the experimental manipulation. A disadvantage is that the caged environment is highly
359 unnatural in many respects (restricted space, feeding conditions, intensity of natural radiation,
360 light, etc.), which might reduce the bird’s motivation or even its ability to show natural
361 behaviour. Further, the experimental manipulation of environmental cues in laboratories,
362 especially of landscape or celestial cues, might not be sufficiently realistic to elicit natural
363 behaviour. Consequently, results obtained in the laboratory do not necessarily reflect

364 responses to the same treatment in the wild, where other cues than the manipulated one are
365 available. For example, birds might ignore a manipulated magnetic cue when other important
366 cues for their decision are present. Thus, the assumption that results obtained in artificial
367 environments predict birds' behaviour in the wild is not inevitably correct and should be made
368 with caution (see Table S1 for contrasting results). Therefore, any hypotheses generated in the
369 laboratory should be re-examined with free-flying birds to assess their ecological relevance.

370 When researchers temporarily house wild-caught migratory birds for either cage-based
371 or free-flight experiments upon release, they need to consider how the feeding conditions may
372 have changed from the natural to the artificial environment. On the one hand, birds with low
373 levels of fuel (body fat) that continue to lose body mass during stopovers (i.e. are in low-
374 quality food conditions), will continue to exhibit migratory restlessness the next night and
375 continue migration. By contrast, birds that gain fuel during stopovers (i.e. are in high-quality
376 food conditions, e.g. with *ad libitum* food), may suppress restlessness until they have
377 replenished their fuel levels. Thus, a counterintuitive suppression of migratory motivation of
378 apparently fat birds might be misinterpreted as an effect of the experimental manipulation.
379 Therefore, in cage studies, an interplay of food availability, changes in food availability and
380 the current energy stores of an individual bird is likely to affect its decision-making process
381 significantly (Biebach, 1985; Biebach, Friedrich & Heine, 1986; Klinner *et al.*, 2020;
382 Gwinner, Schwabl & Schwabl-Benzinger, 1988). Further, birds that show little restlessness,
383 i.e. little migratory motivation, but move for instance within an Emlen funnel in a certain
384 direction could be misinterpreted as intending to migrate in that direction, even though they
385 have a low probability of resuming migration towards the seasonally appropriate destination
386 (Eikenaar *et al.*, 2014). While in many studies the activity of the birds needs to exceed a
387 certain level before their orientation is taken into account (Leberecht *et al.*, 2023), any
388 decrease in migratory restlessness and related behaviour could be wrongly interpreted if the
389 ecology of the individual bird is not taken into account.

390 Studying free-flying songbirds comes with several limitations. First, it is difficult to
391 manipulate the birds during flight because the low body mass of many songbird species
392 (< 100 g) restricts the total mass of devices for manipulation and tracking to a maximum of 3–
393 5 g (Casper, 2009). Manipulations involving changes to the polarisation pattern
394 (Schmaljohann *et al.*, 2013*b*; Muheim *et al.*, 2006*b*), exposure to electromagnetic radiation
395 (Schwarze *et al.*, 2016*a*; Engels *et al.*, 2014) or the properties of the magnetic field
396 (Mouritsen, 1998*b*) have so far not been applied in free flight. Consequently, to study the
397 birds' behavioural responses to these manipulations in free flight, it is currently only feasible
398 to manipulate the birds on the ground and then release them. As the points in time at which
399 songbirds make their decision to resume migration from stopover and to determine their flight
400 direction remain unclear, it is not straightforward to determine when to manipulate the birds
401 optimally to potentially affect their migration decisions. There is correlative evidence for one
402 night-migratory songbird species, the northern wheatear (*Oenanthe oenanthe*), suggesting that
403 the departure decision is made at least several hours before sunset (Eikenaar *et al.*, 2020*b*),
404 but this might vary among species dependent on their specific migration ecology. This timing
405 issue can be overcome by using long-lasting or permanent manipulations of free-flying birds,
406 such as magnetic pulsing (with effects found up to 10 days; e.g. Holland & Helm, 2013),
407 attaching magnets (lasting days to weeks, depending on attachment; Packmor *et al.*, 2021) or
408 nerve sections (probably permanent; Kishkinev *et al.*, 2013). However, such permanent
409 manipulations pose an ethical challenge and the low recapture probability of wild birds on
410 migration makes it almost impossible to reverse the manipulation after the end of the
411 experiment.

412

413 **III. MAGNETIC CUES IN SONGBIRD MIGRATION ECOLOGY**

414 **(1) Perception of directional information**

415 The magnetic field of the Earth roughly resembles the magnetic field of a bar magnet centred
416 in the axis between the poles (Skiles, 1985) (Fig. 1A). This arrangement provides directional
417 magnetic characteristics for orientation on the Earth's surface. The horizontal (parallel to the
418 Earth's surface) component of the magnetic field line can be used for orientation, as it always
419 points towards one magnetic pole. The human-made compass is based on this polarity
420 characteristic of the magnetic field, whereas birds use an inclination compass. They compare
421 the magnetic vector, i.e. the axial direction of the magnetic field line in space, with the gravity
422 vector (orthogonal to Earth's surface) to determine a poleward and equatorward direction
423 (Wiltschko & Wiltschko, 1972). Inclination, defined as angle of the intersection between the
424 magnetic field lines and the Earth's surface (Fig. 1C), varies between 90° at the magnetic
425 poles and 0° at the magnetic equator (Skiles, 1985) (Fig. 1D). In contrast to the horizontal
426 compass, i.e. human-made compass, the inclination compass does not discriminate between
427 north and south but instead provides information about polewards and equatorwards
428 directions. It was shown that songbirds can use inclination angles for orientation up to $85\text{--}87^\circ$
429 (Åkesson *et al.*, 2001; Lefeldt *et al.*, 2015) and down to at least 5° (Schwarze *et al.*, 2016b),
430 meaning that the magnetic compass is not functional in the close vicinity of the magnetic
431 poles (inclination angle 90°) and the magnetic equator (inclination angle 0°), respectively.

432 Alongside the magnetic field, other cues have also been shown to provide directional
433 information: the sun or its skylight polarisation pattern (Able & Able, 1993; Muheim *et al.*,
434 2006b; Phillips & Moore, 1992), sunrise and sunset direction (Moore, 1987b; Schmidt-
435 Koenig, 1990) and the positions of the stars (Emlen, 1970a; Wagner & Sauer, 1957;
436 McLaren, Schmaljohann & Blasius, 2022) (Fig. 3A), but not the moon (Moore, 1987a).
437 Notably, songbirds seem to use the different compass systems flexibly and switch between
438 them depending on their availability, as shown by compass redundancy in experiments with
439 caged birds (Mouritsen, 1998b; Sandberg, Uttosson & Pettersson, 1991; Packmor *et al.*, 2021)
440 (Table S1). Observations from free-flying birds that orient appropriately even when certain

441 cues are not available, e.g. during overcast skies or at magnetic anomalies, also suggest
442 redundancy of the star and magnetic compass in the wild (Alerstam, 1987; Griffin, 1973;
443 Able, 1982a) (Table S1).

444 The relative importance of the different directional compass cues, their hierarchy and
445 calibration, and their use in the wild is still subject to debate. For the magnetic compass, three
446 hypotheses for compass calibration have been proposed: (1) the magnetic compass is
447 calibrated by sunset cues; (2) the magnetic compass is calibrated by polarisation cues; and
448 (3) the star compass is calibrated by the magnetic compass (Table S1). Notably, cue-conflict
449 experiments have revealed contrasting results under free-flight conditions (Schmaljohann *et*
450 *al.*, 2013b; Sandberg *et al.*, 2000; Cochran *et al.*, 2004; Chernetsov *et al.*, 2011; Sjöberg &
451 Muheim, 2016) and cage experiments where compass cues were meticulously controlled for
452 (Muheim *et al.*, 2006b; Sjöberg & Muheim, 2016; Moore, 1985; Phillips & Moore, 1992)
453 (Table S1). The topic of cue hierarchy and compass calibration is intensively discussed in
454 Sjöberg & Muheim (2016), Pakhomov & Chernetsov (2020) and Liu & Chernetsov (2012).
455 Here, we briefly summarise the two contrasting opinions: Sjöberg & Muheim (2016) present a
456 structured flow chart for daily decisions of cue integration during migration devised to explain
457 the contradictory results of the cue-conflict experiments under different conditions. By
458 contrast, Pakhomov & Chernetsov (2020) and Liu & Chernetsov (2012) stress the natural high
459 variability of cue integration of birds and do not try to propose a consensus concept.

460

461 **(2) Perception of geographical location**

462 In addition to directional information where information for a bearing is obtained
463 independent of the actual location, the arrangement of the Earth's magnetic field can also
464 provide positional information. This is possible due to its parameters changing in a
465 predictable way over most parts of the globe (Fig. 1). They are commonly referred to as
466 'geomagnetic map cues' (but with inconsistent use in the literature) and we refer to this term

467 herein when positional rather than directional information from the Earth's magnetic field is
468 discussed, whether in one or two dimensions.

469 The intensity of the magnetic field shows a gradient from the equator towards the
470 poles (Fig. 1B) (Skiles, 1985) and can therefore be used for latitude determination. Due to
471 natural fluctuations in magnetic intensity, the accuracy of this component for navigation of
472 fast-moving animals is limited to 10–30 km (Mouritsen, 2018). Magnetic inclination also
473 shows a gradient from the equator to the poles (Skiles, 1985) and thus can provide latitudinal
474 information for most parts of the world (Fig. 1D). Consequently, magnetic inclination might
475 provide two sources of information for migrating songbirds: (1) as an orientation, i.e.
476 compass, cue (see Section III.1), and (2) as a navigation, i.e. positional, cue. While there is
477 evidence for the use of inclination (Wiltschko & Wiltschko, 1992; Wynn *et al.*, 2022b) as a
478 geomagnetic map cue, convincing evidence for the biological importance of magnetic
479 intensity for songbird navigation, similar to that shown for sea turtles (Lohmann & Lohmann,
480 1996), is currently lacking. Notably, as magnetic navigation might be easier when isolines are
481 orthogonal, a bi-coordinate map of magnetic intensity and inclination for position
482 determination may be less useful for navigation in many parts of the world (compare Fig. 1B
483 and 1D) (Schneider *et al.*, 2023; Boström, Åkesson & Alerstam, 2012a; Wynn *et al.*, 2022
484 *a,b*).

485 The third spatial component of the magnetic field is declination, which describes the
486 angular deviation between magnetic and geographical North at a specific location (Fig. 1E).
487 This is not a purely magnetic cue because it relies on a geographical compass derived from
488 other cues (e.g. celestial cues). Declination angle has a pronounced east–west gradient
489 between approximately -20 and 20° in North America and between around -10 and 20° in
490 Europe (Skiles, 1985) (Fig. 1F). A study in Europe suggested that reed warblers
491 (*Acrocephalus scirpaceus*) use declination for navigation (Chernetsov *et al.*, 2017), while
492 another study failed to show this for songbirds such as the European robin (*Erithacus*

493 *rubecula*) and the garden warbler (*Sylvia borin*) (Chernetsov *et al.*, 2020) (Table S1).
494 Combination of declination information with magnetic intensity or inclination information
495 could provide a reliable bi-coordinate map across much of the Earth (Wynn *et al.*, 2022b), but
496 whether songbirds make use of this is still unclear.

497 Although the magnetic field is present globally, it is currently unknown whether birds
498 use or rely on it universally. There are possibilities (and some evidence) for alternative cues
499 from which birds might perceive information about location: for example, photoperiod
500 (Kishkinev, Chernetsov & Mouritsen, 2010), celestial rotation (Pakhomov, Anashina &
501 Chernetsov, 2017), olfactory cues [Holland *et al.*, 2009; reviewed in Kishkinev (2015) and
502 Gagliardo (2013)], infrasound (Patrick *et al.*, 2021) and landmarks (Holland, 2003) (Fig. 3B).
503 These cues may be used exclusively or in combination, with magnetic cues for example [see
504 extensive review in Holland (2014) and Mouritsen (2018)].

505

506 **(3) Magnetic cues during stopover**

507 During stopover, birds take on fuel, rest and recover (Linscott & Senner, 2021;
508 Schmaljohann *et al.*, 2022). Depending on their requirements at the stopover site, songbirds
509 may resume migration shortly (a few hours) or several weeks after arrival (Packmor *et al.*,
510 2020; Schaub & Jenni, 2001a). Since birds spend more time and energy during stopovers than
511 during migratory flights (Wikelski *et al.*, 2003; Schmaljohann, Fox & Bairlein, 2012; Green *et*
512 *al.*, 2002; Alerstam & Lindström, 1990), variation in total stopover duration will affect total
513 speed of migration (Schmaljohann & Both, 2017; Schmaljohann, 2018; Nilsson, Klaassen &
514 Alerstam, 2013). Studying stopover and the parameters that affect departure and landing
515 decisions is crucial for understanding a species' migration ecology. In this section, we review
516 when, where and how birds might use magnetic cues for migratory decisions in the wild.

517

518 *(a) Fuelling*

519 The innate migration programme controls seasonal changes in the energy stores of
520 migrants (Bairlein & Gwinner, 1994; Totzke & Bairlein, 1998). At stopover, the amount of
521 energy accumulated is affected by biotic factors, such as food availability (Bayly, 2007),
522 competition (Moore & Yong, 1991) and predation risk (Schmaljohann & Dierschke, 2005;
523 Fransson & Weber, 1997), as well as abiotic factors, such as weather and climate (Schaub &
524 Jenni, 2001b; Bairlein, 1993). Virtual displacement experiments showed a tight interaction
525 between the amount of accumulated energy and virtual position on a geomagnetic map
526 [Fransson *et al.*, 2001; but see Bulte *et al.* (2017) for a counter-example; Table S1). Those
527 experiments were conducted with naïve juvenile birds with no prior experience of the natural
528 changes in geomagnetic map cues along their migratory route. This suggests that the innate
529 migration programme for fuelling not only contains a temporal (circannual) component, but
530 also a flexible/adaptable spatial component, triggered by geomagnetic map cues. Notably, the
531 temporal component might override the effect of geomagnetic map cues on fuelling both early
532 (Kullberg *et al.*, 2007) and late in the season (Kullberg *et al.*, 2003). Moreover, the altered
533 geomagnetic map cues do not have to be coherent with cues from travelling time, as
534 experiments with abrupt virtual magnetic displacement and stepwise virtual displacements
535 along the route triggered the same fuelling response (Henshaw *et al.*, 2008), suggesting the
536 presence of innate (heritable) geomagnetic signposts for stopovers, probably similar to
537 inherited magnetic signposts for a migratory shift (*Zugknick*), i.e. the abrupt change of
538 migration direction on the route (McLaren, Schmaljohann & Blasius, 2023).

539 Studies on free-flying birds show that birds undergo extensive fuelling in front of
540 major ecological barriers like the Atlantic Ocean or the Sahara Desert (Dierschke, Mendel &
541 Schmaljohann, 2005; Delingat, Bairlein & Hedenström, 2008; Bayly, Gómez & Hobson,
542 2013; Bairlein, 1991; Odum, 1963). Thus, the natural fuelling patterns might be, at least in
543 part, induced by geomagnetic map cues.

544

545 (b) *Physiological recovery*

546 The physiological processes involved in recovery during stopover are poorly
547 understood (Eikenaar *et al.*, 2023, 2020c; Eikenaar, Hessler & Hegemann, 2020a;
548 Schmaljohann *et al.*, 2022), and even less is known about the roles of geomagnetic map cues
549 in recovery. Speculatively, they might be important for stimulating recovery periods in
550 preparation for ecological barrier crossings or exceptionally long migratory flights. The only
551 study investigating links between physiological parameters and magnetic cues described a
552 reduced adrenocortical hormone response after experiencing a virtual magnetic displacement
553 towards an ecological barrier (Henshaw *et al.*, 2009). A reduced adrenocortical hormone
554 response is proposed to be a physiological adaptation to migration for preventing detrimental
555 effects of high corticosterone hormone levels. Wild migrants, by contrast, did not show this
556 effect during stopover at an ecological barrier (Schwabl, Bairlein & Gwinner, 1991) (Table
557 S1). The few studies available and the variability in their results make it difficult to draw
558 conclusions regarding the biological importance of magnetic cues for recovery.

559

560 (c) *Departure decisions*

561 The decision to depart from a stopover site consists of three interlinked components,
562 which we term the ‘departure triangle’ (Fig. 3C): (i) the daily bimodal decision to depart or
563 not to depart from the stopover site, i.e. day-to-day departure decision (reviewed in Jenni &
564 Schaub, 2003); (ii) the departure time within the night (reviewed in Müller *et al.*, 2016); and
565 (iii) the departure direction from the stopover site.

566

567 (i) *Day-to-day departure decision*

568 The general motivation to migrate is genetically encoded in the innate migration
569 programme (Berthold, 1973) and then modified by intrinsic and extrinsic factors (Müller *et al.*
570 *et al.*, 2016). Bulte *et al.* (2017) demonstrated that a virtual geomagnetic map displacement

571 along the migration route decreased the amount of migratory restlessness expressed as birds
572 virtually approached their migratory goal. Thus, geomagnetic map cues might be an extrinsic
573 factor modifying the departure probability from stopover. By contrast, Henshaw *et al.* (2010)
574 did not observe this pattern. As their virtual magnetic displacement was marginal compared to
575 the total migration distance of their focal species, the lesser whitethroat (*Sylvia curruca*), we
576 speculate that this displacement was too short to observe any relevant effect (Table S1). It
577 therefore seems possible that geomagnetic map cues are used to calculate the remaining
578 distance to the migratory destination and thereby influence migratory motivation, i.e. day-to-
579 day departure decisions.

580

581 *(ii) Departure timing within the night*

582 After the decision to resume migration, the next decision is when to depart within the
583 night (Fig. 3C). Müller *et al.* (2016) predict that species/populations with longer remaining
584 migration distances will depart earlier within the night and/or show less variation in timing
585 than birds with shorter remaining distances, for which there is supporting evidence
586 (Schmaljohann *et al.*, 2013a). Using a similar argument to that above for location
587 determination using geomagnetic map cues (Section III.3.c.i), we predict that geomagnetic
588 map cues might, at least to some extent, affect departure timing within the night. To
589 investigate experimentally whether such a causal relationship exists, one would need to
590 disentangle the effect of geomagnetic map cues from seasonal, night length and body
591 condition effects, among others (reviewed in Müller *et al.*, 2016). It currently remains unclear
592 whether and how magnetic cues influence songbird migrant decisions of when to resume
593 migration at night.

594

595 *(iii) Departure direction*

596 Songbirds can use the magnetic compass, among other systems, to detect directional
597 information (see Section III.1). The departure direction decision in many songbird migrants
598 will involve an interplay between the innate migration direction (Helbig, 1991; Wynn *et al.*,
599 2023) and the current intrinsic and extrinsic conditions, such as fuel load (Sandberg & Moore,
600 1996; Sandberg *et al.*, 2002; Sandberg, 2003, 1994), hormone levels (Schneider *et al.*, 1994;
601 Löhmus *et al.*, 2003), weather (Schmaljohann & Naef-Daenzer, 2011; Müller *et al.*, 2018),
602 and time of year (Chernetsov *et al.*, 2008a) (Fig. 3C). In addition, experienced migrants seem
603 to integrate their actual location within the decision-making process to determine their
604 departure direction from stopover. Studies with physical or virtual magnetic displacement
605 demonstrate that birds are able to correct their migratory direction to reach their intended
606 destination, i.e. perform true navigation (Thorup *et al.*, 2007, 2011; Kishkinev *et al.*, 2015,
607 2020; Chernetsov *et al.*, 2008b; but see Kishkinev *et al.*, 2016; Table S1). Therefore, it is
608 generally accepted that the directional departure decisions of migration-experienced songbirds
609 include geomagnetic map cues and involve map-based true navigation (Mouritsen, 2018;
610 Berthold, 1996).

611 Juveniles on their first migration mainly fail to compensate for such displacements
612 (Thorup *et al.*, 2007; Mouritsen & Larsen, 1998; Perdeck, 1958) (Table S1), probably because
613 they have not yet generated a corresponding geomagnetic map and thus rely on clock-and-
614 compass orientation during inaugural migration (Mouritsen, 1998a; Mouritsen & Mouritsen,
615 2000). Intriguingly, there is evidence that some free-flying juvenile birds [including common
616 cuckoos (*Cuculus canorus*), whose migration ecology is similar to that of songbirds] were
617 able to correct for displacements (Thorup *et al.*, 2011; Thorup & Rabøl, 2007; Thorup *et al.*,
618 2020). Potential explanations for this phenomenon are that juveniles might have learned parts
619 of the geomagnetic map beforehand by exploring their home range (Züst *et al.*, 2023) or
620 during transportation to the displacement location (Åkesson *et al.*, 2005). Alternatively, they
621 could follow a time-compensated sun-compass, which is partially self-correcting for

622 displacements (McLaren *et al.*, 2022), or possess inherited magnetic map information,
623 comparable to fish and sea turtles (Lohmann *et al.*, 2022).

624 The hypothesis that migration-experienced but not juvenile birds possess and use a
625 geomagnetic map is further supported by magnetic pulse experiments. Currently, it is
626 assumed that migratory songbirds navigate by sensing geomagnetic map cues using a
627 magnetic-particle-based receptor. Exposing birds to a strong but brief magnetic pulse should
628 remagnetise the magnetic particles and this would alter how the birds perceive local
629 geomagnetic map cues, which in turn should alter the orientation direction in caged birds or
630 departure direction in free-flying birds (Holland & Helm, 2013; see Table S1 for further
631 references, e.g. Wiltschko *et al.*, 1994). However, not all studies show this (Karwinkel *et al.*,
632 2022*a,b*). The observation that the orientation/departure direction of only migration-
633 experienced but not juvenile songbirds was affected by a magnetic pulse (Holland & Helm,
634 2013; Munro *et al.*, 1997*b*; Munro, Munro & Phillips, 1997*a*), supports the hypothesis that
635 only in experienced birds, but not in juveniles, are geomagnetic map cues involved in the
636 decision-making process.

637

638 **(4) Magnetic cues during migratory flight**

639 Investigating the role of magnetic cues during migration also requires understanding
640 decision-making processes during the migratory endurance flight (Fig. 3C). Two crucial
641 stages include (a) updating and maintaining the flight direction, including possible directional
642 adjustments and (b) deciding when to interrupt the flight, i.e. the landing decision.

643

644 *(a) Updating and maintaining flight direction*

645 After they have departed in a specific direction, bird migrants generally maintain this
646 direction during the endurance flight (e.g. Karwinkel *et al.*, 2022*a*; Fortin *et al.*, 1999;
647 Bruderer & Liechti, 1998; Bruderer, 1994), but not all birds necessarily fly in the same

648 direction throughout the night (Sjöberg & Nilsson, 2015). Magnetic cues could play two
649 major roles for updating and maintaining the flight direction. First, the magnetic compass
650 could be used for direction determination in flight, as described in Section III.1. Second,
651 geomagnetic map cues could be used to make decisions about changing their flight direction.

652 Radar studies provide supportive evidence that magnetic cues are perceived and used
653 during the migratory flight, as birds orient towards the seasonally appropriate direction under
654 full overcast conditions (Able, 1982a; Griffin, 1973), although landmarks cannot be excluded
655 as additional or alternative orientation cues. Further support that migrants regularly assess
656 magnetic cues during flight and update their flight behaviour accordingly is provided by
657 reports that birds change their flight altitude when passing a magnetic anomaly (Alerstam,
658 1987).

659 Free-flying birds change their flight direction when facing barriers depending on,
660 among other factors, time within the night or fuel load (Nilsson & Sjöberg, 2016; Åkesson *et*
661 *al.*, 1996; Fortin *et al.*, 1999; Bruderer & Liechti, 1998; Zehnder *et al.*, 2002; Komenda-
662 Zehnder, Liechti & Bruderer, 2002; Schmaljohann & Naef-Daenzer, 2011). Similar patterns
663 were found in caged birds (Sandberg, 2003; Sandberg *et al.*, 2002). Whether geomagnetic
664 map cues play a role in recognising these barriers and thus contribute to changes in flight
665 directions is still unknown. However, as geomagnetic map cues are involved in the
666 determination of migratory bearings (e.g. Kishkinev *et al.*, 2021, 2015), it seems plausible that
667 they might also affect changes in flight direction in free flight. However, very little is known
668 about how songbirds update and maintain flight direction during migration.

669

670 *(b) Landing decision*

671 For landing decisions within a migratory endurance flight, it is likely that similar extrinsic and
672 intrinsic factors play a role as for the departure decision (Müller *et al.*, 2016) (Fig. 3).

673 However, since we are only just beginning to study and understand when, where and how

674 birds decide to land (e.g. Rüppel *et al.*, 2023), our current knowledge on the biological
675 importance of magnetic cues on these decisions is very limited. We speculate that
676 geomagnetic signposts may contribute to identifying crucial stopover landscapes before
677 crossing ecological barriers, although evidence for this hypothesis is not yet available.
678

679 **IV. UNSOLVED QUESTIONS**

680 Regarding the biological significance of magnetic cues for the decision-making process in
681 songbirds, several significant knowledge gaps remain.

682 (1) How can juvenile migratory songbirds react to (fuelling, restlessness) and correct for
683 (direction) virtual/physical geomagnetic map displacements, although they have never
684 experienced those conditions before?

685 (2) How are the different compass systems (sun, polarisation pattern, stars, magnetic)
686 calibrated and what is the hierarchy between the different compass systems (Table S1)?

687 (3) When, where, how and how often do birds use geomagnetic map cues during stopover and
688 flight for their migratory decisions?

689 (4) How do birds use their compasses, including the magnetic compass, during active
690 migratory flight?

691 (5) Do magnetic cues play a role in the birds' decisions to interrupt migratory endurance
692 flights, i.e. in landing decisions?

693

694 **V. CONCLUSIONS**

695 (1) Magnetic cues can significantly influence the decision-making processes of songbirds
696 during migration. The innate migratory programme provides the basis for migratory decisions,
697 which are modulated by an interplay of intrinsic and extrinsic factors, in which magnetic cues
698 play a role.

699 (2) Magnetic cues are just one of many environmental cues, e.g. weather, stopover habitat,
700 landmarks or celestial cues, that are available to birds. We should not overestimate the
701 importance of magnetic cues in the wild, as songbirds may use other cues for their migratory
702 decisions.

703 (3) Likewise, we know that in birds, redundancy may exist and several different systems may
704 function flexibly for the same task (e.g. sun, stars, magnetic compass direction). This might
705 explain some of the variation in results obtained following magnetic manipulations in
706 orientation cage experiments *versus* free-flight tracking studies in the wild, where multiple
707 cues are available (Table S1).

708 (4) Cage experiment studies are useful for demonstrating the sensory capabilities of birds, as
709 the environment can be meticulously controlled. However, we should not infer that the
710 sensory capability of a bird in a cage equals the bird's behaviour in the wild in an ecological
711 context. In general, there is little evidence of magnetic disruption leading to deficits in
712 orientation and navigation performance in field studies.

713 (5) There is high variability and inconsistency in the results of orientation and navigation
714 studies in general, especially when using different species or at different locations. This low
715 level of repeatability, reproducibility and replicability might largely be attributed to high
716 natural variability in the use of magnetic cues among birds with different migratory strategies
717 (e.g. short-distance migrants *versus* long-distance migrants), species, populations, locations,
718 individuals, and even within an individual (e.g. due to experience, health status, etc.), or to
719 subtle differences in experimental design or experimenters. This variability and the
720 contradictory results found in many studies make it difficult to draw general conclusions
721 regarding how wild songbirds use magnetic cues for their migratory decisions.

722 (6) We hope that this review encourages researchers to improve the design of future
723 orientation and navigation experiments on all bird taxa by carefully considering the migration
724 ecology of the focal species. Furthermore, we hope that we have illustrated how the

725 appropriate interpretation of orientation and navigation studies can only be made in the
726 context of the species-specific migration ecology.

727

728 VI. ACKNOWLEDGEMENTS

729 The authors declare that they have no competing interests. Funding was provided by the
730 Deutsche Forschungsgemeinschaft (DFG) within the Sonderforschungsbereich (SFB) 1372
731 ‘Magnetoreception and Navigation in Vertebrates’ (project number 395940726) to H.S. and
732 F.B. employing T.K. and A.P. We would like to thank Florian Packmor for help with map
733 creation, Zephyr Züst for language editing and Miriam Liedvogel for helpful comments.

734

735 VII. AUTHOR CONTRIBUTIONS

736 T.K. wrote the initial draft of the manuscript with input from H.S. All authors provided
737 substantial input to the content and edited the manuscript. H.S. supervised the process. All
738 authors read and approved the final version.

739

740 VIII. REFERENCES

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742 Information.

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VI. SUPPORTING INFORMATION

Additional supporting information may be found online in the Supporting Information section at the end of the article.

Table S1. Overview of magnetic-cue-related orientation and navigation hypotheses for migratory songbirds from cage-based and free-flight studies.

Figure legends

Fig. 1. Properties of the Earth's magnetic field. (A) The Earth's magnetic field behaves roughly as if there is a bar magnet in the centre of the Earth. This results in a horizontal

directional component with geographic North (gN) and magnetic North (mN) almost aligned. This property is known to most people through the use of a classical compass. (B) The magnetic field intensity varies around the globe and is highest at the poles ($\sim 60 \mu\text{T}$) and lowest in the equator region ($\sim 30 \mu\text{T}$). (C, D) The inclination angle is defined as the angle at which the magnetic field lines cross the Earth's surface. At the magnetic poles, the field lines are perpendicular to the surface (90°), whereas they are parallel at the magnetic equator (0°). This feature can be used by birds as a compass to identify poleward and equatorward directions. (E, F) The declination angle is defined as the angular difference between the geographic and magnetic North pole. It therefore displays the error of a magnetic compass compared to true geographical North at a given location. When both poles are aligned, the angle is 0° . Maps in B, D and F show selected isolines derived from NCEI (2019). Due to their projection, maps do not show the poles.

Fig. 2. Graphical summary of methods used to assess magnetic-cue related hypotheses in songbirds. (A) Experiments generally start with the manipulation of the perceived magnetic cue information. This can be done by manipulating the magnetic cue itself or the corresponding sensory structures of the bird. (B) This experimental manipulation is then followed by recording the bird's behavioural response. This can be done either in a caged setup or by recording the birds in free flight in the wild. See main text for detailed description of methods. 'Attaching magnets' adopted from Packmor *et al.* (2021); 'section trigeminal nerve' adopted from Kishkinev *et al.* (2013); 'brain lesion' adopted from Zapka *et al.* (2009); all graphics adopted with permission.

Fig. 3. Schematic conceptual framework demonstrating the role of magnetic cues in the migration ecology of songbirds during the long-distance phase (Mouritsen 2018). Factors involving cues from the Earth's magnetic field are highlighted in grey. (A) Possible factors

involved in perception of geographical location. (B) Possible factors involved in perception of directional information. See main text for further explanation. (C) Conceptual framework of the behaviour of a migrant following a stop-and-go strategy. The upper green box represents the behaviour during the stopover and decisions on the ground at the first stopover location (i). The lower blue box represents behaviour and decisions during the migratory flight. When the migrant reaches the next location ($i+1$), the scheme will repeat.