



## Looking forward through the past: identification of 50 priority research questions in palaeoecology

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1 **Looking forward through the past. Identification of fifty priority research**  
2 **questions in palaeoecology**

3

4 Alistair W.R. Seddon<sup>1,2\*</sup>, Anson W. Mackay<sup>3</sup>, Ambroise G. Baker<sup>1</sup>, H. John B.  
5 Birks<sup>2,4,5</sup>, Elinor Breman<sup>1</sup>, Caitlin E. Buck<sup>6</sup>, Erle C. Ellis<sup>7</sup>, Cynthia A. Froyd<sup>8</sup>,  
6 Jacquelyn L. Gill<sup>9</sup>, Lindsey Gillson<sup>10</sup>, Edward A. Johnson<sup>11</sup>, Vivienne J. Jones<sup>2</sup>,  
7 Stephen Juggins<sup>12</sup>, Marc Macias-Fauria<sup>1</sup>, Keely Mills<sup>13</sup>, Jesse L. Morris<sup>14</sup>, David  
8 Nogués-Bravo<sup>15</sup>, Surangi W. Punyasena<sup>16</sup>, Thomas P. Roland<sup>17</sup>, Andrew J.  
9 Tanentzap<sup>18</sup>, Kathy J. Willis<sup>1,2</sup>, Martin Aberhan<sup>19</sup>, Eline N. van Asperen<sup>20</sup>, William  
10 E. N. Austin<sup>21</sup>, Rick W. Battarbee<sup>3</sup>, Shonil Bhagwat<sup>5</sup>, Christina L Belanger<sup>22</sup>, Keith  
11 D. Bennett<sup>23</sup>, Hilary H. Birks<sup>2,4</sup>, Christopher Bronk Ramsey<sup>24</sup>, Stephen J. Brooks<sup>25</sup>,  
12 Mark de Bruyn<sup>26</sup>, Paul G. Butler<sup>27</sup>, Frank M. Chambers<sup>28</sup>, Stewart J Clarke<sup>29</sup>, Althea  
13 L. Davies<sup>30</sup>, John A. Dearing<sup>31</sup>, Thomas H. G. Ezard<sup>32</sup>, Angelica Feurdean<sup>33,34</sup>, Roger  
14 J. Flower<sup>3</sup>, Peter Gell<sup>35</sup>, Sonja Hausmann<sup>36</sup>, Erika J. Hogan<sup>37</sup>, Melanie J Hopkins<sup>19,38</sup>,  
15 Elizabeth S. Jeffers<sup>1</sup>, Atte A. Korhola<sup>39</sup>, Robert Marchant<sup>40</sup>, Thorsten Kiefer<sup>41</sup>,  
16 Mariusz Lamentowicz<sup>42</sup>, Isabelle Larocque-Tobler<sup>43</sup>, Lourdes López-Merino<sup>44</sup>, Lee  
17 Hsiang Liow<sup>45</sup>, Suzanne McGowan<sup>46</sup>, Joshua H. Miller<sup>47</sup>, Encarni Montoya<sup>48</sup>, Oliver  
18 Morton<sup>49</sup>, Sandra Nogué<sup>1</sup>, Chloe Onoufriou<sup>50</sup>, Lisa Park Boush<sup>51</sup>, Francisco  
19 Rodriguez-Sanchez<sup>52</sup>, Neil L. Rose<sup>3</sup>, Carl D. Sayer<sup>3</sup>, Helen E. Shaw<sup>53</sup>, Richard  
20 Payne<sup>54</sup>, Gavin Simpson<sup>55</sup>, Kadri Sohar<sup>56</sup>, Nicki J. Whitehouse<sup>57, 23</sup>, John W.  
21 Williams<sup>58</sup>, Andrzej Witkowski<sup>59</sup>.

22

23

24 <sup>1</sup>Oxford Long-Term Ecology Laboratory, Biodiversity Institute, Department of  
25 Zoology, University of Oxford, OX1 3PS, UK.

26 <sup>2</sup>Department of Biology, University of Bergen, Bergen, PO Box 7803, N-5020,  
27 Norway.

28 <sup>3</sup>Environmental Change Research Centre, Department of Geography, University  
29 College London, Gower Street, London. WC1E 6BT, UK

30 <sup>4</sup>Bjerknes Centre for Climate Research, University of Bergen, Allégaten 55, N-5007  
31 Bergen, Norway.

32 <sup>5</sup>School of Geography and the Environment, University of Oxford, South Parks Road,  
33 Oxford, OX1 3PY, UK.

34 <sup>6</sup>School of Mathematics and Statistics, University of Sheffield, Sheffield, S3 7RH,  
35 UK.

36 <sup>7</sup>Department of Geography & Environmental Systems, 1000 Hilltop Circle,  
37 University of Maryland, Baltimore County, Baltimore, MD 21250, USA.

38 <sup>8</sup>Department of Geography, Swansea University, Swansea, SA2 8PP, UK.

39 <sup>9</sup>Environmental Change Initiative, Brown University, Box 1951, Providence, RI  
40 02912, USA.

41 <sup>10</sup>Plant Conservation Unit, Botany Department, Private Bag X3, University of Cape  
42 Town, Rondebosch 7701, South Africa.

43 <sup>11</sup>Department of Biological Sciences, University of Calgary, Calgary, AB T2N 1N4,  
44 Canada.

45 <sup>12</sup>School of Geography, Politics and Sociology, Newcastle University, Claremont  
46 Road, Newcastle-Upon-Tyne NE1 7RU, UK.

47 <sup>13</sup>Centre for Hydrological and Ecosystem Science, Department of Geography,  
48 Loughborough University, Loughborough, LE11 3TU, Leics, UK.

49 <sup>14</sup>University of Helsinki, Department of Geosciences and Geography, University of  
50 Helsinki, Gustaf Hällströmin katu 2a, Helsinki, Finland 00014.

51 <sup>15</sup>Center for Macroecology, Evolution and Climate, National Museum of Natural  
52 History, University of Copenhagen, DK-2100 Copenhagen Ø, Denmark.

53 <sup>16</sup>Department of Plant Biology, University of Illinois, 505 S Goodwin Ave, Urbana,  
54 Illinois, 61801, USA.

55 <sup>17</sup>School of Geography and the Environment, University of Southampton,  
56 Southampton, SO17 1BJ, UK

57 <sup>18</sup>Department of Biology, York University, 4700 KeeleStreet, Toronto, ON M3J 1P3  
58 Canada

59 <sup>19</sup>Museum für Naturkunde, Leibniz Institute for Research on Evolution and  
60 Biodiversity, Invalidenstr. 43, 10115 Berlin, Germany

61 <sup>20</sup>School of Natural Sciences and Psychology, Liverpool John Moores University,  
62 Liverpool L3 3AF / Hull York Medical School, University of York, York YO10 5DD,  
63 UK

64 <sup>21</sup>School of Geography and Geosciences, Irvine Building, University of St Andrews,  
65 St Andrews, KY16 9ALU, UK

66 <sup>22</sup>Department of Geology and Geological Engineering, South Dakota School of Mines  
67 & Technology, Rapid City, SD 57701, USA

68 <sup>23</sup>School of Geography, Archaeology and Palaeoecology, Queen's University Belfast,  
69 Belfast BT7 1NN, UK

70 <sup>24</sup>Research Laboratory for Archaeology and the History of Art, University of Oxford,  
71 Dyson Perrins Building, South Parks Road, Oxford OX1 3QY, UK

72 <sup>25</sup>Department of Life Sciences, Natural History Museum, London SW7 5BD, UK

73 <sup>26</sup>Environment Centre for Wales, School of Biological Sciences, Bangor University,  
74 Bangor LL57 2UW, UK

75 <sup>27</sup>School of Ocean Sciences, College of Natural Sciences, Bangor University, Menai  
76 Bridge, Anglesey, LL59 5AB, UK

77 <sup>28</sup>Centre for Environmental Change and Quaternary Research, School of Natural and  
78 Social Sciences, University of Gloucestershire, Cheltenham, GL50 4AZ, UK

79 <sup>29</sup>Natural England, Suite D, Unex House, Bourges Boulevard, Peterborough, PE1  
80 1NG, UK

81 <sup>30</sup>Department of Geography & Sustainable Development, School of Geography &  
82 Geosciences, Irvine Building, University of St Andrews, North Street, St Andrews  
83 KY16 9AL, Fife, UK

84 <sup>31</sup>Palaeoecology Laboratory, Geography and Environment, University of  
85 Southampton, Southampton SO17 1BJ, UK

86 <sup>32</sup>Centre for Biological Sciences, University of Southampton, Life Sciences Building  
87 85, Highfield Campus, Southampton SO17 1BJ, UK

88 <sup>33</sup>Senckenberg Research Institute and Natural History Museum and Biodiversity and  
89 Climate Research Centre (BiK-F), Senckenberganlage, 25, 60325, Frankfurt am  
90 Main, Germany

91 <sup>34</sup>Romanian Academy "Emil Racoviță" Institute of Speleology, Clinicilor 5, Cluj  
92 Napoca, 400006, Romania

93 <sup>35</sup>Centre for Environmental Management, University of Ballarat, Ballarat, Victoria ,  
94 Australia

95 <sup>36</sup>Department of Geosciences, University of Arkansas, 113 Ozark Hall, Fayetteville  
96 AR 72701, USA

97 <sup>37</sup>Department of Geography, Loughborough University, Loughborough, LE11 3TU,  
98 Leics, UK

99 <sup>38</sup>GeoZentrum Nordbayern, University of Erlangen-Nürnberg, Germany

100 <sup>39</sup>Department of Environmental Sciences, University of Helsinki, Helsinki, 00014,  
101 Finland  
102 <sup>40</sup>Environmental Department, University of York, Heslington, York, YO103DD, UK  
103 <sup>41</sup>PAGES International Project Office, Bern, Switzerland  
104 <sup>42</sup>Laboratory of Wetland Ecology and Monitoring & Department of Biogeography  
105 and Paleoecology, Adam Mickiewicz University in Poznan, Dziegielowa 27, 61-680  
106 Poznan POLAND  
107 <sup>43</sup>The L.A.K.E.S Institute, Dreihubelweg 68, 3250 Lyss, Switzerland  
108 <sup>44</sup>Institute for the Environment, Brunel University, Uxbridge, London, UB8 3PH, UK  
109 <sup>45</sup>Centre for Ecological and Evolutionary Biology, Department of Biosciences,  
110 University of Oslo, Oslo, Norway  
111 <sup>46</sup>School of Geography, University of Nottingham, University Park, Nottingham, U.K  
112 <sup>47</sup>University of Cincinnati, Department of Geology, Cincinnati, OH 45221, USA  
113 <sup>48</sup> Dep. of Environment, Earth & Ecosystems, Centre for Earth, Planetary, Space and  
114 Astronomical Research (CEPSAR), The Open University, Walton Hall, MK7 6AA  
115 Milton Keynes, UK  
116 <sup>49</sup>The Economist Magazine, London, UK  
117 <sup>50</sup>Natural Environment Research Council, Polaris House, Polaris House, North Star  
118 Avenue, Swindon, UK  
119 <sup>51</sup>The National Science Foundation, 4201 Wilson Boulevard, Arlington, VA 22230,  
120 USA  
121 <sup>52</sup>Department of Plant Sciences, University of Cambridge, Downing Street,  
122 Cambridge, CB2 3EA UK  
123 <sup>53</sup>Lancaster Environment Centre, Lancaster University, Lancaster, LA1 4YQ

124 <sup>54</sup>Biological and Environmental Sciences, University of Stirling, Stirling, FK94LA,  
125 Scotland, UK

126 <sup>55</sup>Institute of Environmental Change and Society, University of Regina, 3737  
127 Wascana Parkway, Saskatchewan, S4S 0A2, Canada

128 <sup>56</sup>Institute of Ecology and Earth Sciences, University of Tartu, Ravila 14a, 50411,  
129 Tartu, Estonia

130 <sup>57</sup>School of Geography, Earth and Environmental Sciences, Plymouth University,  
131 Drake Circus, Plymouth, PL4 8AA, England, UK

132 <sup>58</sup>Department of Geography and Nelson Institute Center for Climatic Research,  
133 University of Wisconsin, Madison, WI 53706, USA

134 <sup>59</sup>Palaeoceanology Unit, Faculty of Geosciences, University of Szczecin, Mickiewicza  
135 18, PL-70-383 Szczecin, Poland

136

137 *Corresponding author:* Seddon, A.W.R. (alistair.seddon@bio.uib.no)

138

139 **Running Title:** 50 Priority Research Questions in Palaeoecology

140

## 141 **Summary**

142 1. Priority question exercises are becoming an increasingly common tool to  
143 frame future agendas in conservation and ecological science. They are used to  
144 identify research foci that advance the field and that also have high policy and  
145 conservation relevance.

146 2. To date there has been no coherent synthesis of key questions and priority  
147 research areas for palaeoecology, which combines biological, geological,

- 148 chemical and molecular techniques in order to reconstruct past ecological and  
149 environmental systems on timescales from decades to millions of years.
- 150 3. We adapted a well-established methodology to identify 50 priority research  
151 questions in palaeoecology. Using a set of criteria designed to identify realistic  
152 and achievable research goals, we selected questions from a pool submitted by  
153 the international palaeoecology research community and relevant policy  
154 practitioners.
- 155 4. The integration of online participation, both before and during the workshop,  
156 increased international engagement in question selection.
- 157 5. The questions selected are structured around six themes: human–environment  
158 interactions in the Anthropocene; biodiversity, conservation, and novel  
159 ecosystems; biodiversity over long timescales; ecosystem processes and  
160 biogeochemical cycling; comparing, combining and synthesizing information  
161 from multiple records; and new developments in palaeoecology.
- 162 6. Future opportunities in palaeoecology are related to improved incorporation of  
163 uncertainty into reconstructions, an enhanced understanding of ecological and  
164 evolutionary dynamics and processes, and the continued application of long-  
165 term data for better-informed landscape management.
- 166 7. **SYNTHESIS:** Palaeoecology is a vibrant and thriving discipline and these 50  
167 priority questions highlight its potential for addressing both pure (e.g.  
168 theoretical) and applied (e.g. environmental) research questions related to  
169 ecological science and global change.

170

171

172 **Keywords:**



173 Anthropocene; Biodiversity; Conservation; Ecology, Evolution; Human-Environment

174 Interactions; Land-use history; Paleoecology, Palaeoecology; Research Priorities.

175

176

177 **Introduction**

178 Palaeoecology combines biological, geochemical and molecular information from  
179 natural archives to reconstruct ecological and evolutionary systems deep into the past.  
180 Because ecological monitoring records do not typically extend beyond the past few  
181 decades, palaeoecology is key to understanding how ecosystems have responded to  
182 past disturbance, evaluating their resilience to perturbations, and defining their pre-  
183 anthropogenic variability (Jackson 2007; Willis *et al.* 2010). High-resolution sediment  
184 sequences, for example, were pivotal in assessing the timing and extent of lake  
185 acidification across large areas of northern Europe and North America in the 1980s,  
186 and for attributing the cause to acidifying compounds derived from the combustion of  
187 fossil fuels since the Industrial Revolution (Battarbee *et al.* 2010). Today, European  
188 legislation such as the Water Framework Directive (WFD) requires assessment of  
189 ecological quality in relation to pre-anthropogenic baselines. Palaeoecology has been  
190 demonstrated to be the best approach to provide objective information about past  
191 conditions (Bennion *et al.* 2010).

192

193 Long-term insights are also crucial for identifying and understanding ecological and  
194 evolutionary processes. From around 50,000 years ago, a disproportionate amount of  
195 large-bodied mammals and birds (megafauna) began to go extinct in Eurasia,  
196 Australia and the Americas (Barnosky 2004). Accurately dated chronologies of the  
197 Pleistocene fossils have allowed the timing and potential causes of these megafaunal  
198 extinctions to be constrained (Burney & Flannery 2005). In addition, they have  
199 demonstrated that the loss of large herbivores led to the formation of novel  
200 ecosystems (Gill *et al.* 2009) and resulted in major changes in vegetation composition

201 and fire regimes (Rule *et al.* 2012). In this case the integrated analysis of  
202 palaeoecological records revealed the unexpected legacies of extinction events on  
203 ecosystem functioning; this cannot be accomplished by studying modern systems  
204 alone.

205

206 But what are the future important questions that palaeoecological studies could and  
207 should be addressing? This paper describes the results from an exercise to identify 50  
208 priority research questions in palaeoecology. This was inspired by previous studies,  
209 which have used specific criteria to identify priority research questions to advance the  
210 field of a given discipline (Sutherland *et al.* 2009; Pretty *et al.* 2010; Sutherland *et al.*  
211 2011; Grierson *et al.* 2011; Petrokofsky, Brown & Hemery 2012; Sutherland *et al.*  
212 2013; Walzer *et al.* 2013). Here we present the results of a two-day workshop held at  
213 the Biodiversity Institute, University of Oxford, in December 2012 and describe both  
214 the empirical (e.g. ecological and evolutionary, methodological) and applied research  
215 questions (e.g. environmental and conservation) on timescales covering decades to  
216 millions of years.

217

## 218 **Materials and methods**

219 We adapted the methodology of Sutherland *et al.* (2011) to incorporate an open  
220 application process and online voting over the course of the workshop. We asked  
221 individuals to identify their top priority questions in various branches of  
222 palaeoecological science (see Supporting Information 1). Prior to the workshop, 905  
223 questions were submitted online from 127 individuals, laboratories and organisations,  
224 which spanned 26 countries and five continents. Workshop coordinators [AWRS,  
225 AWM, AGB] pre-screened the submitted questions for duplication, which resulted in

226 804 questions organised into 55 topics. The questions were then selected and refined  
227 through an iterative process of voting and reworking using a simple scoring system  
228 (0, zero priority; 1, low priority; 2, high priority) (Fig. 1). All participants are listed as  
229 co-authors above. Questions are identified in the text by reference to their number  
230 [Q1] and are not ranked but are grouped thematically, both between and within  
231 working groups.

232

## 233 **Results**

### 234 **Human-environment interactions in the Anthropocene**

- 235 1. When did human activities first trigger global environmental change and can  
236 we define the start of the Anthropocene with reference to these activities?
- 237 2. How did changes in human livelihood, settlement strategies and land-use  
238 affect land cover, ecosystem structure, nutrient cycles, and climate over the  
239 late-Quaternary?
- 240 3. Why are some species and ecosystems more sensitive to environmental  
241 change than others, and therefore respond first or to the greatest degree?
- 242 4. Why do different species and ecosystems experience varying time-lags in their  
243 response to environmental change?
- 244 5. What effect has Holocene landscape fragmentation had on the ability of  
245 natural and semi-natural vegetation types to respond to environmental change?
- 246 6. How can the relationships between climate, herbivory, fire and humans be  
247 disentangled?
- 248 7. What are the impacts of pollutants on biota, including contaminants of  
249 emerging concern and their interactions with other stressors?

250

251 It has long been known that combustion of fossil fuels pollutes the Earth's  
252 atmosphere. The concept of the Anthropocene recognises that human activity has now  
253 transformed many of the Earth's ecosystems on a global scale (Crutzen & Stoermer  
254 2000), yet formalizing the Anthropocene as a new geological epoch remains  
255 controversial (Zalasiewicz *et al.* 2011; Gibbard & Walker 2013). One debate  
256 surrounds whether it began at the onset of the Industrial Revolution, or thousands of  
257 years earlier following the expansion of agriculture and concomitant increases in  
258 atmospheric CO<sub>2</sub> and CH<sub>4</sub> (Ruddiman 2012). An important future challenge for  
259 palaeoecologists is to understand the timing of impact [Q1] and how ecosystems  
260 responded in these human mediated landscapes [Q2-6].

261

262 The broad theme of human-environment interactions was identified as an area where  
263 a strong overlap exists between ecological and palaeoecological research (see, e.g.,  
264 Sutherland *et al.* 2013). However, an additional challenge identified by  
265 palaeoecologists concerned the threats posed by new and emerging pollutants,  
266 especially when interactions with other stressors such as climate change were  
267 considered (Noyes *et al.* 2009; Murray, Thomas & Bodour 2010) [Q7]. For example,  
268 widespread application on boats of antifouling tributyltin (TBT) in the Norfolk Broads  
269 resulted in the decline in grazing organisms and subsequent proliferation of  
270 phytoplankton, which led to the collapse in aquatic macrophyte communities (Sayer  
271 *et al.* 2006) (Fig. 2). Palaeoecological records were vital in identifying major changes  
272 in ecosystem structure and function representing regime shifts, and have much to  
273 offer in disentangling the drivers and impacts of these stressors.

274

275 **Biodiversity, conservation and novel ecosystems**

- 276 8. In the context of global change and cultural landscapes, is the concept of  
277 natural variability more useful than baselines in informing management  
278 targets, and, if so, how can it be defined and measured in the palaeorecord?
- 279 9. How can palaeoecological data be used to inform ecosystem restoration,  
280 species recovery and reintroductions?
- 281 10. How can the palaeoecological record be applied to understand the interactions  
282 of native, alien and invasive species?
- 283 11. How can palaeoecology help define, characterize, and inform the management  
284 of novel ecosystems?
- 285 12. How can palaeoecology be applied to characterize the dynamics of ecosystem  
286 services?
- 287 13. How should palaeoecological results be translated and communicated  
288 effectively to ensure they are adaptively integrated into environmental  
289 strategies for the present and future?
- 290 14. What are the legacies of past environmental changes on the current structure,  
291 resilience and dynamics of natural and socio-ecological systems?
- 292 15. Which factors make some systems more resilient to environmental change  
293 than others?
- 294 16. Can palaeoecological records provide improved insight into the theory, causes,  
295 consequences and modelling of critical transitions and alternative stable  
296 states?
- 297 17. What can palaeoecology reveal about early warning signals of abrupt change?  
298

299 Successful conservation and management of ecosystems requires knowledge of long-  
300 term change and variability. Several biodiversity intactness indices, for example,

301 require knowledge of a ‘baseline’ ecological state (Scholes & Biggs 2005; Nielsen *et*  
302 *al.* 2007), but this fundamental information is often cited as a ‘key deficiency’ or  
303 knowledge gap (The Royal Society 2003; Froyd & Willis 2008). Furthermore, in  
304 novel ecosystems or in those that have experienced very rapid change or species  
305 reshuffling, a return to baseline conditions may not be achievable or even appropriate  
306 (Hobbs *et al.* 2006). ‘Conservation paleobiology’ is emerging as a discipline to  
307 address the challenges of using long-term data to inform restoration and management  
308 (Dietl & Flessa 2011). Important questions to be answered in the future include  
309 assessing the degree of change from specified historical ecosystems (Fluin *et al.* 2007;  
310 Gillson & Duffin 2007); [Q8]; the viability and level of intervention required to  
311 restore such historic conditions where desirable (van Leeuwen *et al.* 2008) [Q9, 10];  
312 the extent of human influence and the management of cultural landscapes (Chambers  
313 *et al.* 2013; Shaw & White 2013) [Q8, 9, 11]; and identifying and guiding  
314 conservation of emerging novel ecosystems in order to maintain ecosystem services  
315 (Jackson & Hobbs 2009) [Q11, 12]. Promoting and communicating palaeoecological  
316 data in conservation planning could also play an important role in informing  
317 ecosystem management [Q13].

318 Resilience theory has also becoming an influential framework in landscape  
319 management due to its potential for understanding ecological change in complex  
320 systems. The theory highlights the importance of identifying slow variables (i.e.  
321 processes occurring over decadal- centennial timescales or longer) that can lead to  
322 transitions between alternative stable states (Holling 1973; Scheffer & Carpenter  
323 2003). For example, the relationship between resilience, environmental change, and  
324 political dynasties was explored by Dearing (2008) in the Erhai lake-catchment in  
325 Yunnan Province, China (Fig. 3). Analysis of lake sediment and historical records

326 showed that agricultural expansion ~1400 cal yr BP initiated widespread gullying that  
327 continued for ~600 years. These long-term records revealed the possibility of  
328 alternate steady states in the catchment, and suggested that the landscape was  
329 characterized by low resilience today. Identifying critical thresholds and predicting  
330 when they might be crossed has been highlighted as a priority research area in  
331 ecology (Scheffer & Carpenter 2003; Sutherland *et al.* 2013) and one where  
332 palaeoecology has the potential to provide many exciting insights [Q14-17].

333

### 334 **Biodiversity over long timescales**

335 18. What is the role of sea-level change in community and diversity dynamics  
336 through time and across marine and terrestrial environments?

337 19. What drives the spatial expansion and contraction of a species over its  
338 duration?

339 20. At what rates have species ranges shifted during past intervals of climate  
340 change, and what geophysical factors, biological traits and their interactions  
341 have affected these rates?

342 21. How can the rate and spatial dynamics of extinctions in the fossil record,  
343 together with palaeoclimate modelling, help in predicting future ecological  
344 and biodiversity loss?

345 22. Why do the co-occurrences of some species persist through time? Is the  
346 stability of these associations caused by similar environmental niches, co-  
347 evolutionary relationships, or randomness?

348 23. What processes control the stability/variability of realized and fundamental  
349 niches through time?



350 24. How has varying atmospheric composition shaped biotic interactions (e.g.,  
351 between C3 and C4 plants, trees and grasses, megaherbivores and forage,  
352 insects and plants)?

353 25. What are the appropriate null models in palaeoecology for testing hypotheses  
354 about ecological and evolutionary processes?

355

356 Biodiversity dynamics are primarily regulated through the interaction of speciation  
357 and extinction rates through time. Molecular phylogenies on extant taxa are limited in  
358 that they typically only provide insights into the speciation process. In contrast,  
359 palaeoecological records can be used to track the waxing and waning of a species, and  
360 in some cases (e.g. Cenozoic planktonic foraminifera) the record can be interpreted as a  
361 single line of descent that begins with speciation and ends in extinction (Simpson  
362 1962). One important consideration is the abiotic processes (including, but not limited  
363 to, temperature) influencing diversification rates. Sea-level variations throughout the  
364 Phanerozoic, for example, are likely to have had major influences on the evolutionary  
365 trajectories of different species through reproductive isolation and speciation. Sea-  
366 level changes may also influence evolutionary processes by increasing chances of  
367 dispersal and changing habitat type (Abe & Lieberman 2009). Similarly,  
368 environmental instability early on in a species' lifespan has been shown to influence  
369 species' persistence over time (Liow *et al.* 2010) but what is still poorly understood is  
370 the rate and driving mechanisms of this process [Q18,19]. On shorter timescales,  
371 changes in climate on glacial-interglacial cycles have also been demonstrated to  
372 influence migration rates, dispersal and range size changes (Bennett 1997).  
373 Understanding how these environmental variables influence geographic range and  
374 niche dynamics is essential as geographic range directly impacts on the extinction risk

375 of species. This is an area of research where palaeoecology has much to offer [Q20,  
376 21, 23].

377

378 Biotic interactions can also shape evolutionary processes. Whilst the Quaternary  
379 record shows constant turnover of communities and development of novel  
380 ecosystems, particularly at times of rapid climate change, on deeper timescales the  
381 persistence of some species, especially plants, is remarkable (Willis and McElwain  
382 2014). This leads to the question of which factors lead to long-term persistence [Q22]  
383 and the challenges of quantifying the interplay between abiotic change and biotic  
384 interactions (Ezard *et al.* 2011). A classic example of this is the relationship between  
385 C3 and C4 plants from the Oligocene (approx. 33 Ma); how this biotic interaction was  
386 influenced by changing atmospheric CO<sub>2</sub> concentrations and aridity is still poorly  
387 understood (Strömberg 2011) [Q24].

388

389 Interestingly, a question on ‘null models’ [Q25] emerged in the priority list. Null  
390 models use permutation procedures on ecological data in order to produce a  
391 distribution that would be expected in the absence of a particular ecological  
392 mechanism (Gotelli & Graves 1996). Although null models have played a particularly  
393 important role for explaining patterns of dispersal (Hubbell 2001), this approach is  
394 fundamental to all scientific disciplines and yet is rarely considered.

395

### 396 **Ecosystem processes and biogeochemical cycling**

397 26. How have terrestrial carbon, nitrogen and silica cycles been linked in the past,  
398 specifically at times of abrupt climate change?

- 399 27. What was the effect of centennial-scale climate variability on the carbon  
400 balance of terrestrial and aquatic ecosystems at regional to global scales?
- 401 28. How can palaeoecological data from continental shelf areas help characterise  
402 anthropogenic impacts on geochemical fluxes (e.g. silica, C, N and P) from  
403 land to shallow marine ecosystems during the Holocene?
- 404 29. How does species turnover (e.g. immigrations, extinctions) and varying  
405 community composition affect ecosystem function, including carbon  
406 sequestration?
- 407 30. How can sedimentary records be used to address process-based questions and  
408 to test mechanistic ecological models so as to provide insights about the past  
409 functioning of ecological systems?
- 410 31. How can ecological interactions (e.g. competition, predation, mutualism,  
411 commensalism) and their possible evolutionary consequences be inferred from  
412 palaeoecological data?
- 413 32. How can disturbances such as insect outbreaks or pathogens be detected in  
414 palaeoecological data?
- 415 33. What are the taphonomic characteristics of ancient DNA, in particular under  
416 different climatic and sedimentary contexts?

417

418 Ecological systems are linked with the abiotic environment through fluxes of energy  
419 and matter. Therefore, quantifying the rate and magnitude of the biogeochemical  
420 cycling of different nutrients, and how these rates respond to different stressors, is  
421 fundamental to understanding how an ecosystem functions and something that  
422 palaeoecological science can help address [Q26-29]. The uptake of carbon by  
423 terrestrial ecosystems, for example, is limited by N availability (Mitchell and

424 Chandler in Sokolov et al. 2008). A key question for global change ecologists  
425 involves understanding how these two cycles will co-vary in the future, particularly in  
426 the context of increasing carbon dioxide concentrations and excess nitrogen  
427 deposition (Galloway & Cowling 2002) [Q27]. The utility of this approach has  
428 recently been demonstrated in an integrated palaeoecological study from 86 sites  
429 globally. This revealed the slow response of the global N cycle relative to major  
430 changes in CO<sub>2</sub> during the glacial-interglacial transition (McLauchlan *et al.* 2013).  
431 Overall, a decline in N availability was observed between 15,000 and 7,500 years ago  
432 (declining values of  $\delta^{15}\text{N}$ ), with no net change in global sedimentary N availability  
433 observed in the past 500 years (Fig. 4). This result was surprising, since one might  
434 expect an increase in sedimentary  $\delta^{15}\text{N}$  following the excess N input into systems at  
435 this time. Such studies highlight the important role that palaeoecology can play in  
436 understanding ecological functioning, particularly at times of abrupt climate change.  
437

438 In ecological research, problems involving complex trophic interactions,  
439 biogeochemical cycling and population dynamics are often addressed using process-  
440 based models [Q30-31]. This represents an exciting area of palaeoecological research,  
441 particularly for understanding demographic effects and biotic interactions (Jeffers *et al.*  
442 2011). Similar approaches might also be applied in, for example, research  
443 concerning pest-pathogen outbreaks, for which reliable detection methods are still  
444 required [Q32]. Finally, major ecological insights can be gained from understanding  
445 changes in genetic variability of populations through the recovery and study of  
446 ancient DNA (aDNA) from fossil remains. A remaining technical challenge in this  
447 research area concerns the understanding of taphonomic processes influencing aDNA  
448 preservation [33] (e.g. Haile *et al.* 2007).

449

450

451 **Comparing, combining and synthesizing information from multiple records**

452

453 34. What methods can be used to develop more robust quantitative

454 palaeoenvironmental reconstructions and ensure reliable estimates of the

455 associated uncertainties?

456 35. How can palaeoecologists disentangle the separate and combined effects of

457 multiple causal factors in palaeoecological records?

458 36. When using modern analogues, what measures can be taken to be sure that the

459 training set is sufficient to reconstruct the full range of likely past conditions,

460 and if not, what else should be used to supplement these methods?

461 37. What methods can be used to identify and quantify the effect of diagenetic and

462 taphonomic processes on the palaeoecological record?

463 38. How does taxonomic and numerical resolution affect the recognition of

464 community, metacommunity, and other ecological patterns?

465 39. How can common environmental signals be identified in multiple records at

466 different spatial and temporal scales?

467 40. What methods can be used to better assess the leads, lags, and synchronicities

468 in palaeorecords at different spatial scales?

469 41. Given that palaeoecology relies on accurately dated chronologies, how can the

470 often incompatible dates derived from different dating techniques (e.g.  $^{210}\text{Pb}$

471 &  $^{14}\text{C}$ ,  $^{14}\text{C}$  & OSL) be reconciled to improve the dating of key time periods

472 (e.g. the Industrial period; MIS 3)?

473

474 Modern research in palaeoecology focuses both on understanding the ecology and  
475 environment of single geographical locations (via, for example, analysis of lake, peat,  
476 ocean and ice core records) and on reconstructing past environments and ecosystems  
477 at regional, continental and global scales. While tools for single-site analysis have  
478 been evolving since the earliest work in palaeoecology (e.g. Fægri & Iversen 1950),  
479 tools for inter-site comparison and regional synthesis are relatively undeveloped and  
480 face two main challenges. The first is to disentangle the effects of multiple causal  
481 factors on palaeoecological records at single sites and across multi-site networks  
482 (Cunningham *et al.* 2013; Juggins 2013). The second is to quantify the sources of  
483 uncertainty that accumulate as one moves through the causal chain that links climate  
484 or other environmental drivers to the palaeoecological observations (Fig. 5).

485

486 There are many sources of uncertainty in palaeoecology. Some relate simply to the  
487 stochasticity of the natural world, but others arise because of the often indirect link  
488 between the palaeoenvironment and the observations obtained. For example,  
489 palaeoecological records typically comprise multi-species assemblages from multiple  
490 biological groups (Birks & Birks 2006) that are preserved in long environmental  
491 archives that experience complex post-depositional processes (Birks & Birks 1980).  
492 The transfer function methods used to quantify the relationship between ecological  
493 assemblage and climate are already used to formalise some of the links in the causal  
494 chain from palaeoenvironment to field and lab observations (e.g. Haslett *et al.* 2006).  
495 However, such explicitly causal models are rare and many such links are simply  
496 described qualitatively and not formally modelled. Five questions draw attention to  
497 these issues in general or as they relate to specific links in the causal chain [Q34-38].

498

499 An additional challenge involves the synthesis of information from multiple sites  
500 [Q39-41]. For such projects issues of chronology often become a primary focus since,  
501 unless the records to be combined are on a comparable time scale (with reliable  
502 estimates of uncertainties), robust synthesis is impossible (Blaauw & Heegaard 2012).  
503 There is a need to improve existing and develop new chronological techniques, and to  
504 understand and reconcile the differences observed between the chronologies derived  
505 from different techniques (e.g. Piotrowska *et al.* 2010; Blockley *et al.* 2012). The  
506 need to develop new methods for dating 19<sup>th</sup> century sediments is seen as a particular  
507 priority (e.g. see Rose & Appleby 2005). This time period is increasingly beyond the  
508 range of <sup>210</sup>Pb dating and as the gap between conventional <sup>14</sup>C and <sup>210</sup>Pb dating  
509 becomes progressively greater, novel dating techniques such as <sup>32</sup>Si hold great  
510 potential (Morgenstern *et al.* 2013) [Q41].

511

## 512 **Developments in palaeoecology**

513 42. Do ecological principles, formulated to account for present day (10-100 years)  
514 patterns, hold when applied to palaeoecological patterns (>100-1000 years), or  
515 are there palaeoecologically important ecological processes that are  
516 impossible to study with modern observational data?

517 43. What common questions can be addressed by ecologists and palaeoecologists  
518 to bridge the contrasting spatial and temporal scales between the two  
519 disciplines effectively?

520 44. How can palaeoecological records contribute to and advance key concepts that  
521 are currently central to ecological thinking, including model comparison and  
522 stochastic process modeling?

- 523 45. How can forest inventory data, modern pollen databases, and pollen loading  
524 equations be integrated effectively to facilitate the generation of robust  
525 estimates of tree and land cover?
- 526 46. How best can palaeoecologists create an accessible, consistent, usable and  
527 future-proof record of historical and archaeological sources integrated with  
528 contemporary ecological observations?
- 529 47. What new opportunities and research agendas, arising from the availability of  
530 higher spatial, temporal and taxonomic resolution data, will be created with  
531 the adoption of automated counting systems for microfossils?
- 532 48. What are the developmental and genetic controls on morphology, and how can  
533 the fossil record be used to study phenotypic plasticity and the evolution of  
534 developmental systems?
- 535 49. How do palaeoecologists encourage hypothesis testing rather than data-  
536 dredging approaches when exploring relationships between proxies and  
537 records?
- 538 50. How can closer collaboration between palaeoecologists and statisticians be  
539 fostered in order to ensure development and dissemination of appropriate  
540 statistical techniques?

541

542 In the last three decades, palaeoecology has been transformed from a discipline  
543 dominated by studies on the composition and structure of fossil assemblages  
544 preserved in sediments (e.g. Birks & Birks 1980) into a sophisticated multi-  
545 disciplinary science involving not only palaeobotany, palaeozoology and archaeology,  
546 but also inorganic and organic geochemistry, stable-isotope assays, geochronology,  
547 dendrochronology, aDNA studies, modelling and applied statistics (Flessa & Jackson



548 2005; Birks 2008). Here, two outstanding developments were identified. New  
549 identification and counting systems (Holt *et al.* 2011; Punyasena *et al.* 2012) and  
550 multivariate morphometric techniques (Claude 2008) [47] have the potential to  
551 investigate morphological variability observed in the fossil record in detail. For  
552 example, when combined with aDNA techniques [Q33], these new tools could be  
553 used to investigate whether genotypic changes can be disentangled from phenotypic  
554 shifts [48]. The second involves the fast emerging discipline of palaeoecoinformatics  
555 (Brewer, Jackson & Williams 2012), which is encouraging open-access databases of  
556 palaeoecological data (e.g. Neotoma 2013). Rigorous data standardization of both  
557 fossil and modern pollen is essential in data-synthesis. Data-mining exercises could  
558 be used to provide more reliable reconstructions of species dynamics, vegetation  
559 composition and landscape structure in space and time [Q45, 46].

560

561 But despite these new developments, some fundamental principles remain to be  
562 answered. Thus, the importance of the essential links between palaeoecology and  
563 ecology was emphasised, with a focus on integrating data across spatial, taxonomic  
564 and temporal scales (e.g. Gray 2004; Helama *et al.* 2010) [Q42-44]. Finally, three  
565 questions were targeted at challenging the research approaches of palaeoecologists  
566 themselves. There is an increasing need to exploit the full potential of dynamic  
567 modelling, quantitative model comparison and statistical hypothesis-testing in  
568 palaeoecological analyses (Jeffers *et al.* 2011; 2012) [Q44, 49] so as to provide a  
569 rigorous basis for further quantitative analytical approaches in palaeoecology (Birks  
570 1985; Birks 2012) [see also Q25]. This requires close collaboration between  
571 palaeoecologists, ecological modellers, and applied statisticians [Q50].

572

573

574 **Discussion**

575 Evaluation

576 Our study follows other priority research exercises in, for example, ecology, applied  
577 ecology and conservation science (Sutherland *et al.* 2006; Sutherland *et al.* 2009;  
578 2013). All of these exercises are dependent on the individual skills, interests and  
579 expertise of the participants and our questions do not, therefore, represent a definitive  
580 list. We also noted that whilst the 804 screened questions were a mixture of both  
581 general and specific, questions became increasingly general through subsequent  
582 iterations. More than 100 questions involving pollen analysis were submitted, for  
583 example, but these were translated into more general questions that could be applied  
584 to multiple proxy groups or habitat types. The end result is a list of questions that can  
585 be tailored to a variety of research problems.

586

587 As an example, a widespread decline of *Tsuga canadensis* (Eastern hemlock) is  
588 observed in fossil pollen records ca. 5,500 cal yr BP across its entire range in eastern  
589 North America. Its drivers have been ascribed to climate (Shuman, Newby &  
590 Donnelly 2009), a pest-pathogen outbreak (Davis 1981), or a combination of the two  
591 (e.g. Booth *et al.* 2012). Whilst there is some evidence for fossil head capsules of  
592 insect pests found in limited sites around the time of the decline (Bhiry & Filion  
593 1996), evidence for a range-wide outbreak remains inconclusive. Thus, one obvious  
594 important development is to find new ways of detecting pest-pathogen outbreaks in  
595 the palaeoecological record [Q32]. Additional information could be inferred using  
596 process-based models to infer population dynamics [Q31, 44]. If the hemlock decline  
597 was driven by climate, then an additional question would be why this species

598 responded more sensitively than others [Q3], or whether it was the result of cross-  
599 scale interactions between climate and the pathogen, or the interactions of multiple  
600 stressors [Q35, 39]. Thorough testing of the problem also requires integrating multiple  
601 palaeoecological sites [Q39]. Even the timing and synchrony of the hemlock decline  
602 is now being debated so resolving age uncertainties between pollen and other climate  
603 records is vital [Q40].

604

### 605 **Looking forward**

606 This exercise also provided an opportunity to reflect on the status of the discipline  
607 today. How do our questions compare to those identified in fundamental ecology and  
608 what can we infer about the future directions? Von Post's seminal work in the early  
609 20<sup>th</sup> century was heavily focused on describing patterns of vegetation change as a  
610 relative dating tool over the past 11,000 years. There was little consideration of the  
611 underlying ecological mechanisms responsible for the observed changes. In contrast,  
612 from the 1980s onwards, many fossil pollen data-sets were developed specifically to  
613 reconstruct past climate change with little attention given to the patterns of vegetation  
614 change. In these studies quantification and reconstructions of single sites was a key  
615 focus, whilst there were a growing number of studies that were being applied to test  
616 ecological hypotheses.

617

618 The questions identified in this study highlight a different situation for modern  
619 palaeoecological science. Only 8% of the initial questions submitted to the website  
620 were specifically targeted at filling data gaps, or represented a specific regional study.  
621 None of these were selected in the final question list. Instead, topics covered included  
622 community, species and diversity dynamics (18%); ecosystem functioning (12%);

623 global change ecology and human impacts (18%); and ecosystem management (12%).  
624 Therefore, primarily through its ability understand ecological responses to  
625 environmental change, the perceived disconnect between neo-ecology and  
626 palaeoecology that has been reported in the past is being eroded (see, e.g. Froyd &  
627 Willis 2008). As a result, common themes between these questions and those in the  
628 recent fundamental ecology exercise (Sutherland *et al.* 2013) can be identified.  
629 Examples include factors that control species range shifts; biogeochemical cycling  
630 under rapid climate change; and measuring and quantifying ecological resilience. This  
631 suggests that there is great potential for further integration between the two sub-  
632 disciplines.

633

634 One other striking feature of the 50 questions is the heavy dependence on methods.  
635 40% of the questions were related to methodology, either directly by focusing upon  
636 improved precision and accuracy, or by finding new ways to apply and interpret  
637 palaeoecological data to address broader questions of, for example, landscape  
638 management. In palaeoecological research this is not surprising. Proxy data are  
639 indirect measures of a targeted environmental variable, whilst robust palaeoecological  
640 inferences are also heavily dependent on indirect dating techniques. This is in contrast  
641 to, for example, neo-ecology, in which the ecological units of analysis can often be  
642 directly observed. This result does not undermine the capability of palaeoecology to  
643 provide long-term insights. It does, however, highlight the continued rigour in the  
644 discipline and widespread acknowledgement of the importance of understanding what  
645 proxy data can and cannot tell us. A major focus for the future then, will remain in  
646 characterizing the uncertainties between target variable and proxy source to make  
647 robust ecological and evolutionary inferences (e.g. Jackson 2012) (Fig. 5).

648

649 The questions selected also hint at cross cutting themes that have the potential to  
650 influence palaeoecological research in the future. The move from site-specific  
651 descriptions towards addressing global scale issues, for example, is reliant on  
652 upscaling and comparing multiple records. This will require efficient data  
653 management techniques that are able to compare and correlate multiple proxies. A  
654 second cross-cutting theme involves disentangling the synergistic effects of multiple  
655 variables (e.g. fire, human impact, faunal composition). We now realise that  
656 ecosystems represent complex systems, experiencing chaotic fluctuations and  
657 alternative stable states, and these dynamics partially explain the unpredictable  
658 ecosystem responses following an extrinsic forcing. Finally, there are a number of  
659 questions that highlight the importance of biotic interactions. Better characterization  
660 of these in palaeoecological records may also improve our understanding of  
661 community dynamics in complex systems.

662

663 In summary, the 50 questions identified and discussed in this paper highlight the  
664 potential for palaeoecology to address both empirical and applied research questions  
665 related to ecological science and global change. These questions demonstrate the  
666 critical importance of historical context in understanding the Earth system and, whilst  
667 we do not claim that they are definitive, they outline key areas in the future  
668 palaeoecological research agenda.

669

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681

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## 925 FIGURES

926 **Figure 1.** Schematic showing the pre-screening process followed by workshop  
927 structure used to reduce 905 submitted questions to the final 50 priority questions.

928 **Figure 2.** (from Sayer *et al.* 2006). Summary butyltin ( $\mu$  g-1) profiles and  
929 biostratigraphy for a sediment core from Hickling Broad. Macrofossil data are  
930 expressed as a flux (no. cm<sup>2</sup> yr<sup>-1</sup>) to account for differential rates of sediment  
931 accumulation over the core profile. Palaeoecological data was used to identify a  
932 regime shift in aquatic communities following exposure to pollutant stressors.

933 **Figure 3.** (from Dearing 2008). Landscape stability in alternative steady states from  
934 the Lake Erhai basin, China. Two ‘steady’ states can be identified from assessing the  
935 relationship between soil erosion rates and the % of non-arboreal pollen. A non-  
936 degraded state between 2960- 1430 cal yr BP, 600 yr transition period, and a  
937 degraded state between 800 cal yr BP and the present. This example demonstrates the  
938 value of palaeoecological data for testing attributes of resilience theory and for better  
939 understanding complex system dynamics.

940 **Figure 4.** (from MacLaughlan *et al.* 2013). Changes in lacustrine sedimentary d<sup>15</sup>N  
941 during the late Pleistocene and Holocene. The d<sup>15</sup>N record is a proxy for nitrogen  
942 availability, with higher <sup>15</sup>N values occurring when N supply is high relative to biotic

943 demand. Palaeoecological evidence revealed both the slow response of the nitrogen  
944 cycle to major changes in CO<sub>2</sub> and temperature over the glacial-interglacial transition;  
945 and no net change in N demand over the past 500 years. This is surprising since there  
946 has been doubling of the pre-industrial supply of nitrogen in the past 200 years, and  
947 reveals the important long-term of net terrestrial C balance in maintaining global  
948 biogeochemical cycles. A) A smoothing spline curve (0.05 smoothing parameter)  
949 fitted to the means of sites in 100-yr bins is shown (red) with 95% bootstrapped  
950 confidence intervals (grey). Declines in sedimentary d<sup>15</sup>N from 15,000 cal. yr BP to  
951 the breakpoint at 7,056 6 597 cal. yr BP correspond with periods of global net  
952 terrestrial carbon gain (shaded green). Dotted black line is the breakpoint regression.  
953 B) A different set of high-resolution sedimentary d<sup>15</sup>N records shows no net change  
954 over the past 500 yr.

955 **Figure 5.** (from Jackson 2012) A general conceptual model for representation of  
956 vegetational, biogeographic, or other entities in paleoecological records. The target is  
957 the primary entity of interest, and the inference is the end point in the chain. Each  
958 oval represents a series of processes by which information is transferred and  
959 transformed, and each process is accompanied by distinct uncertainties, distortions,  
960 and loss of information. The aim is to ensure that properties of the final inference will  
961 correspond to those of the original target (i.e., reality). However, the inference is  
962 usually accompanied by substantial uncertainty accumulated along the chain.